

2020 全年业绩

Annual Results



Shenzhen International
深國際
股份代号：00152

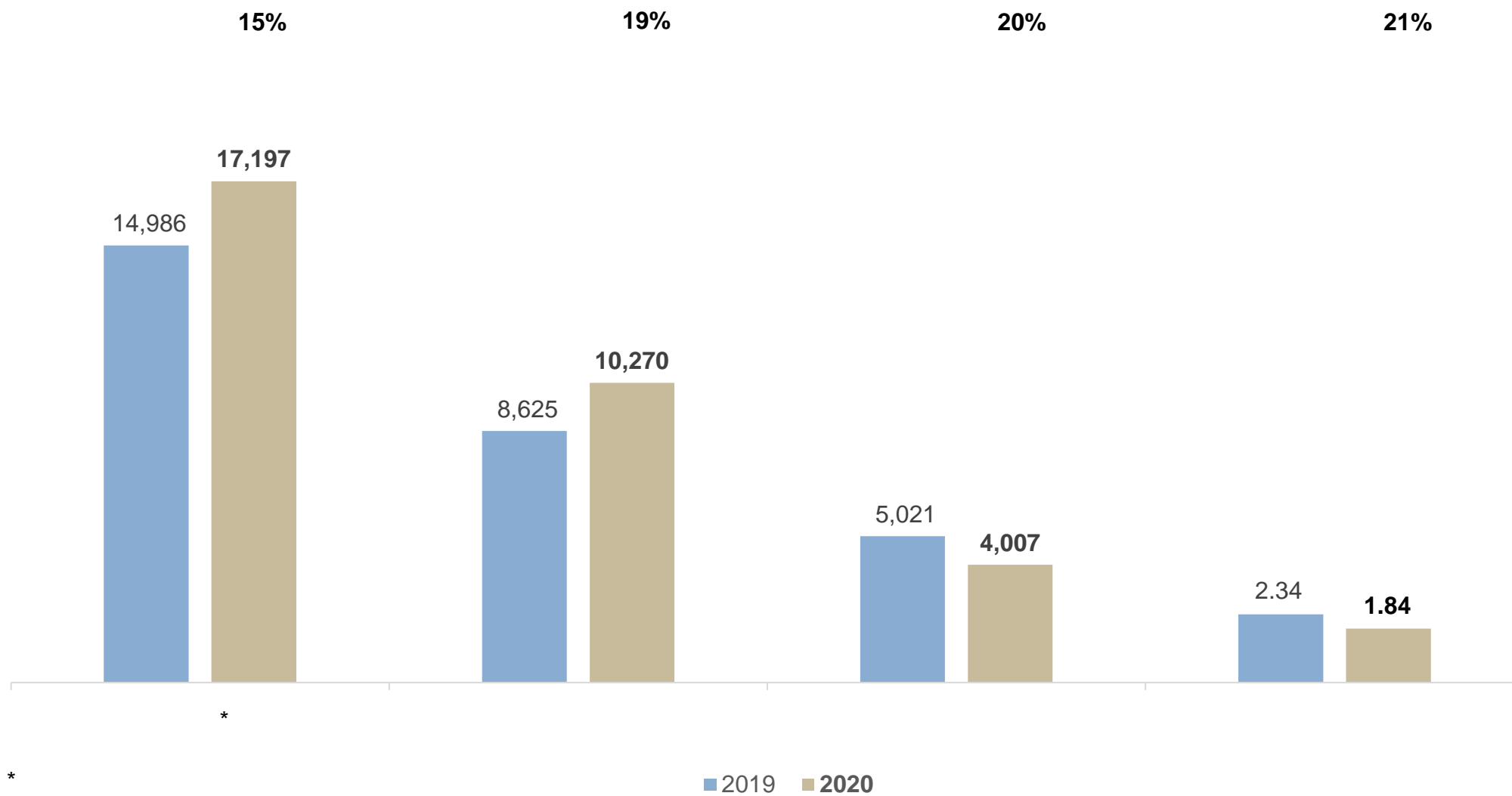
业务分析

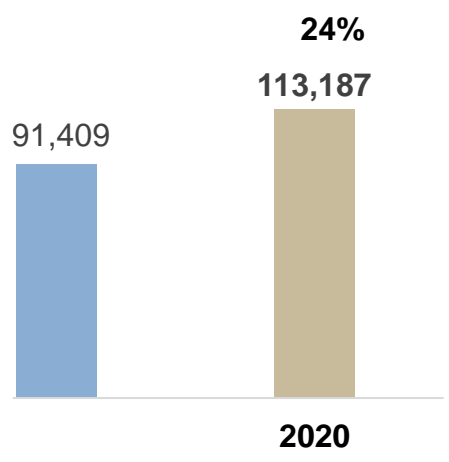
Operations Analysis

■ 31

2020 12

2020



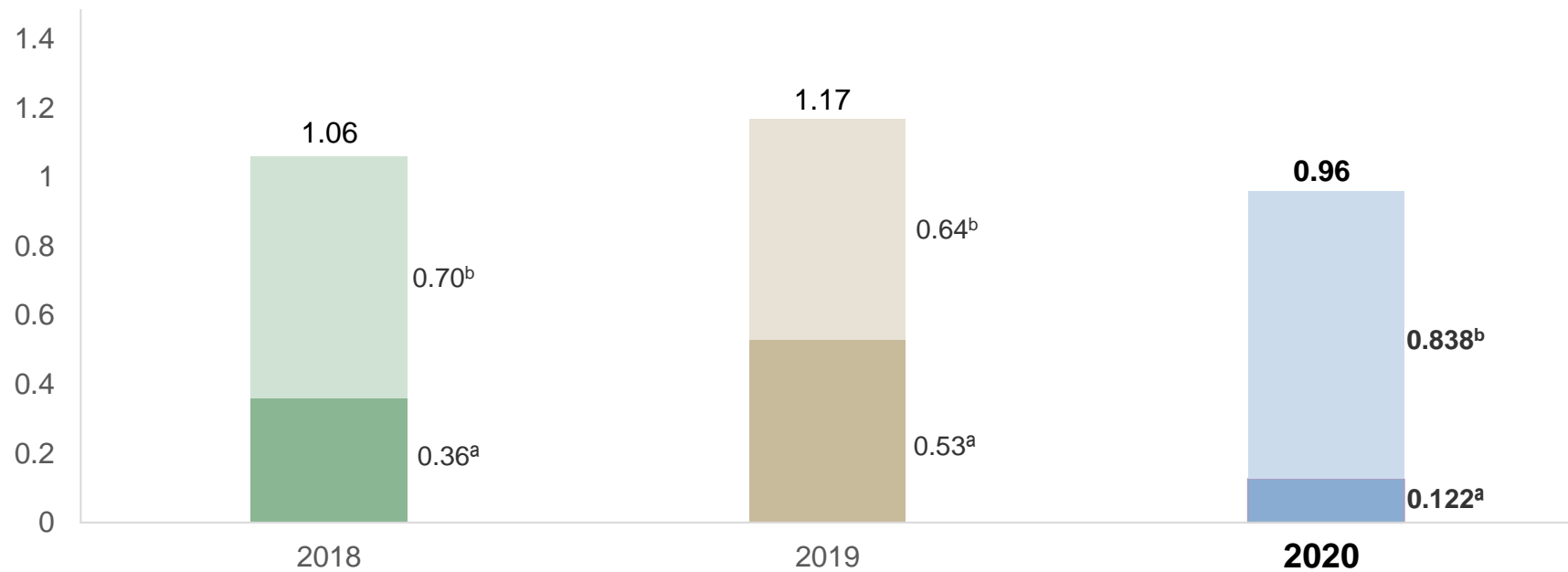


24%



14%

12%



* (a) , (b)

■ 0.96 2019 1.17 52% (2019: 50%)

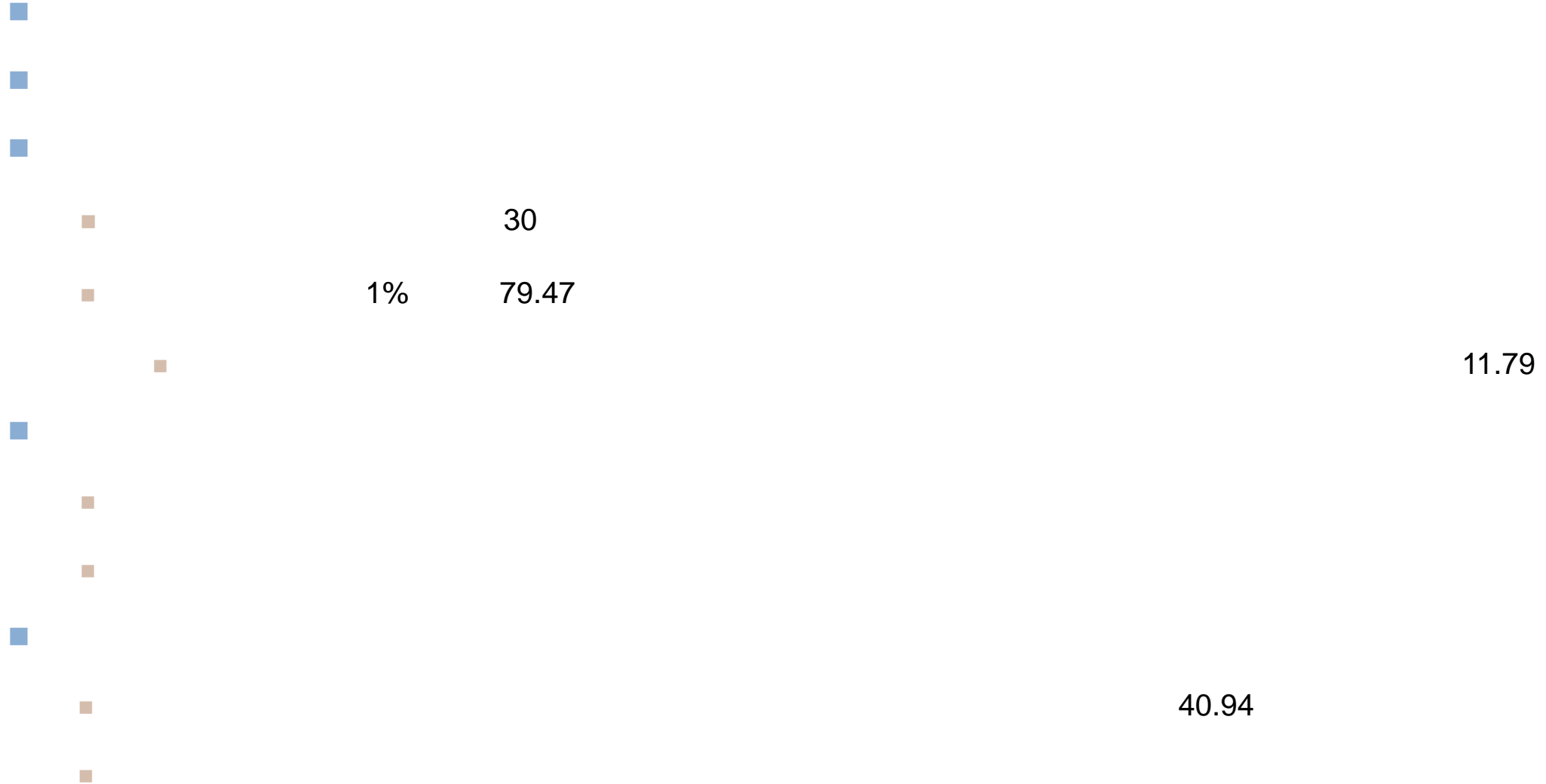
■ 40%

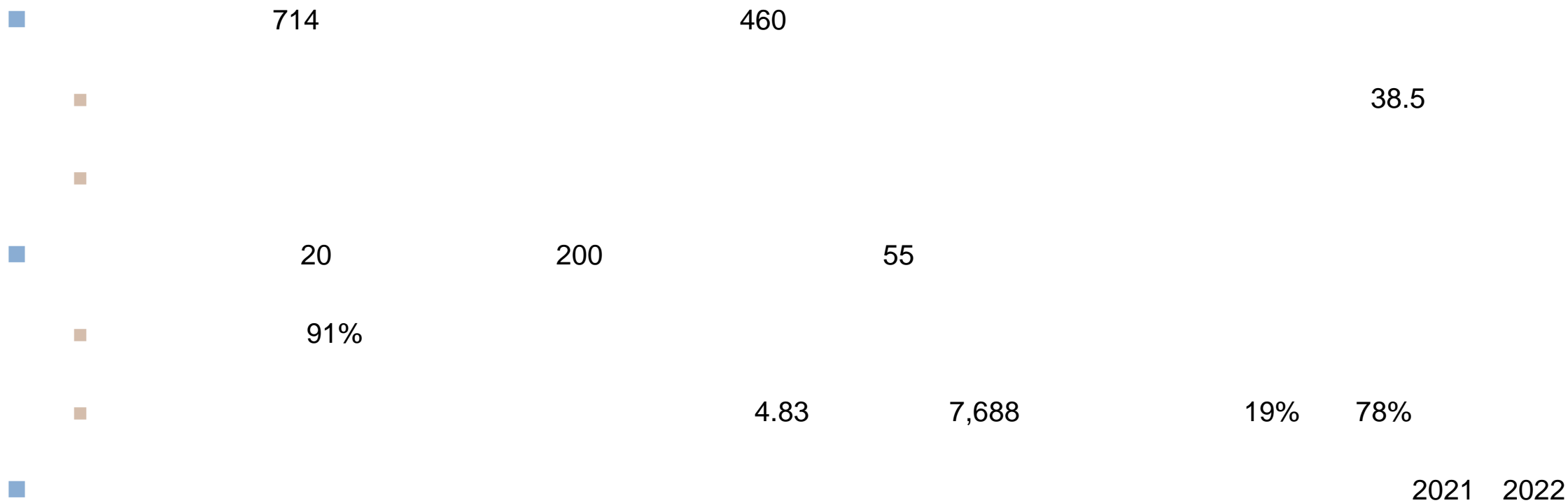
■ 21.07 2019 25.29

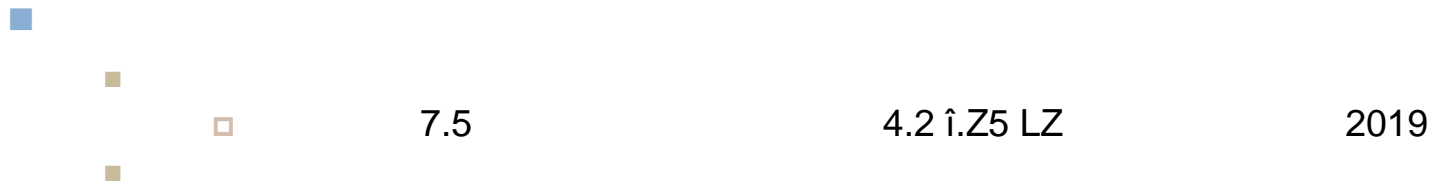
■

3.

≡ ≡ ≡ ≡

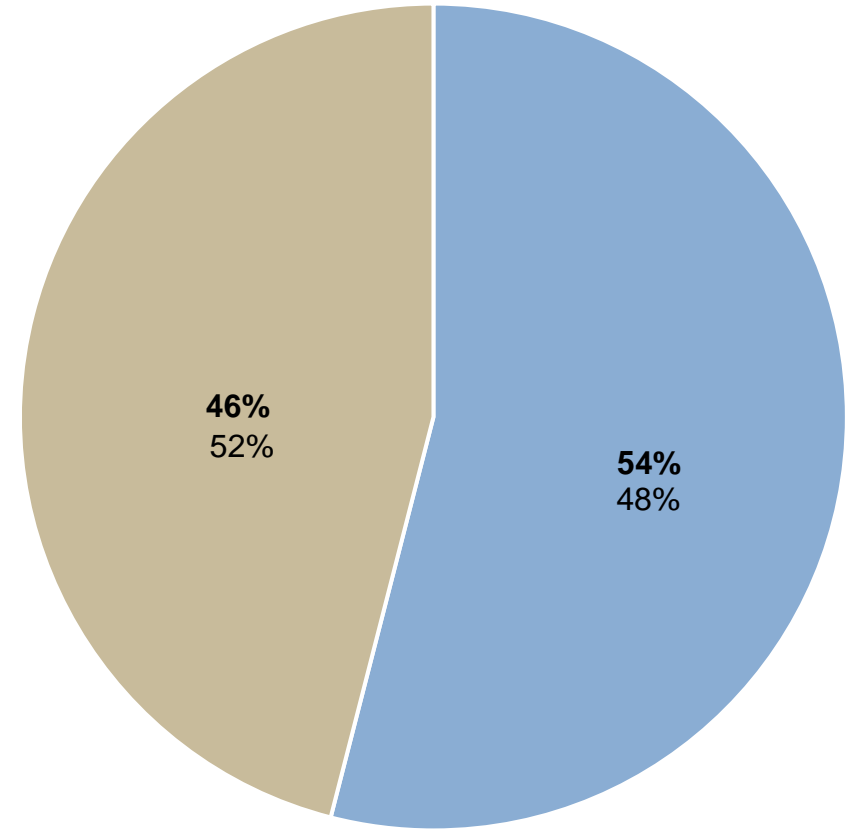
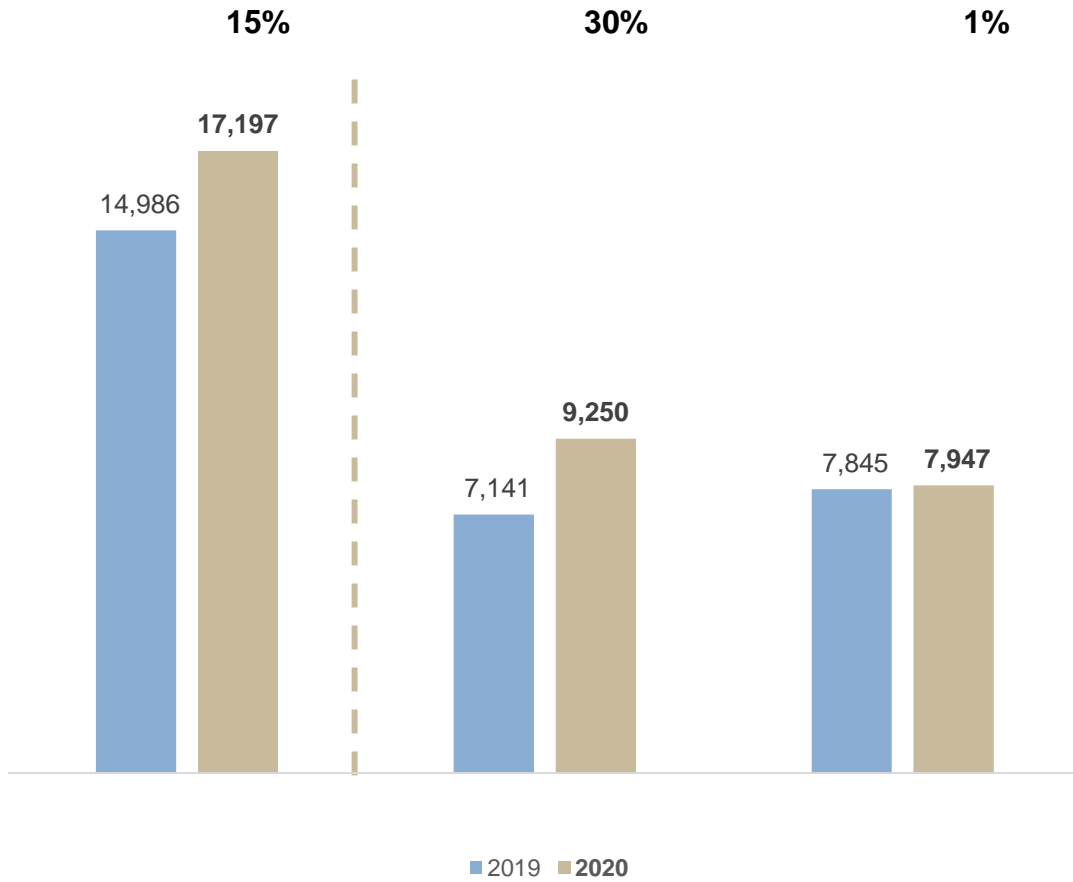


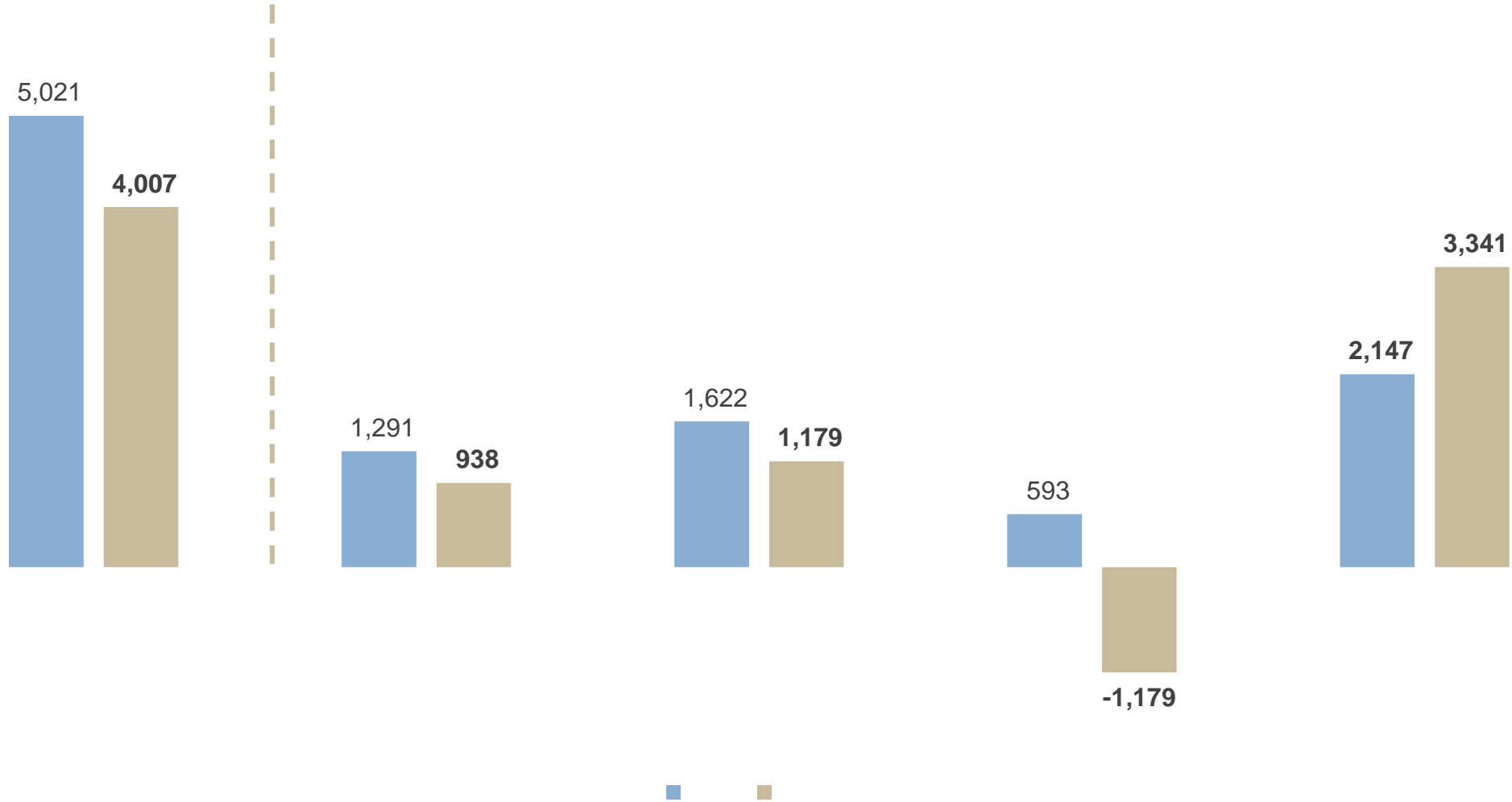




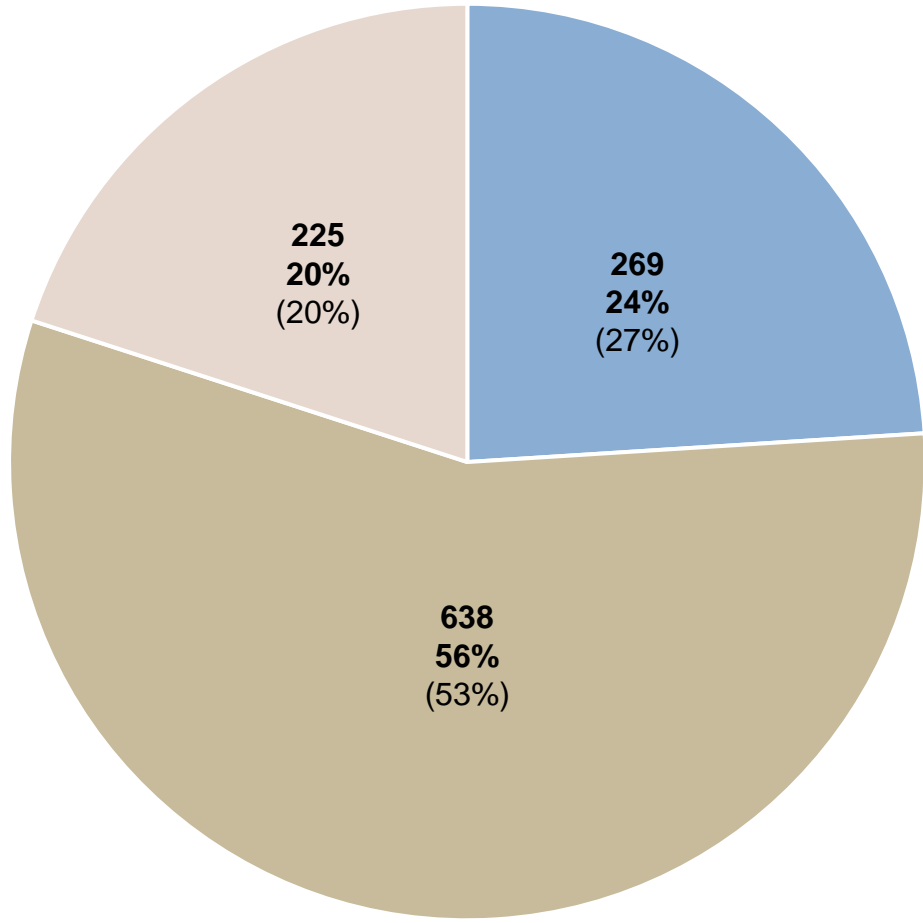
171.97 ▲ 15%

2020 2019



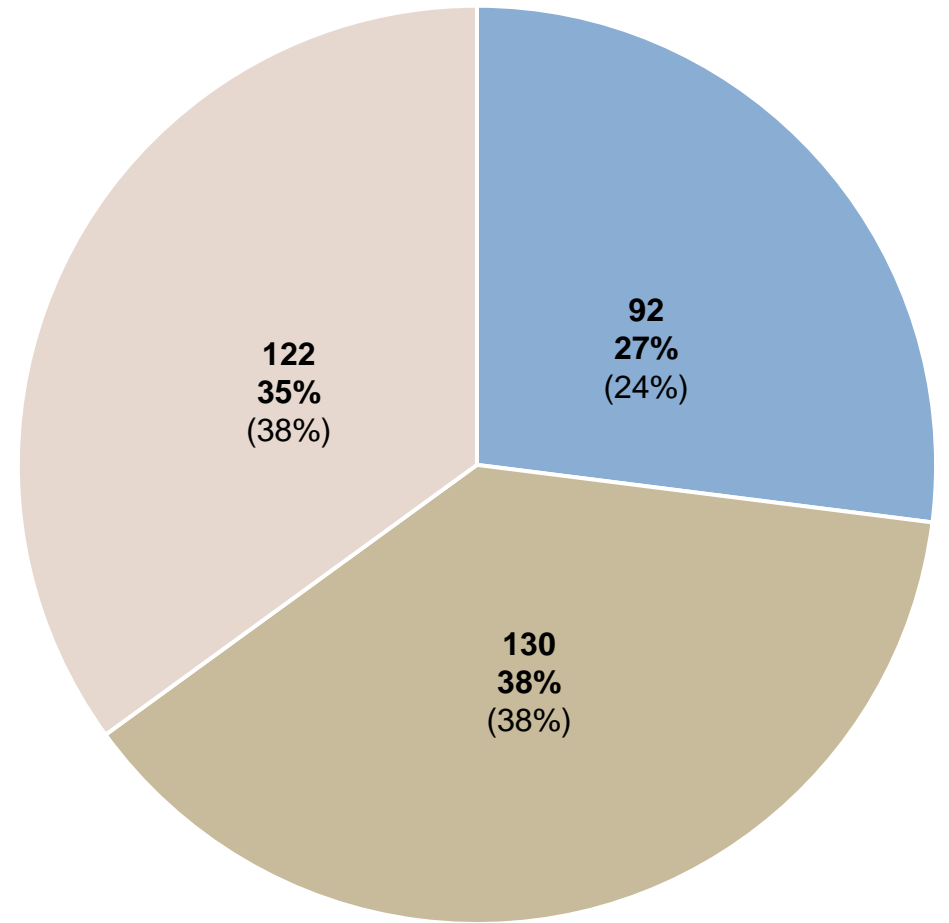


2020 2019



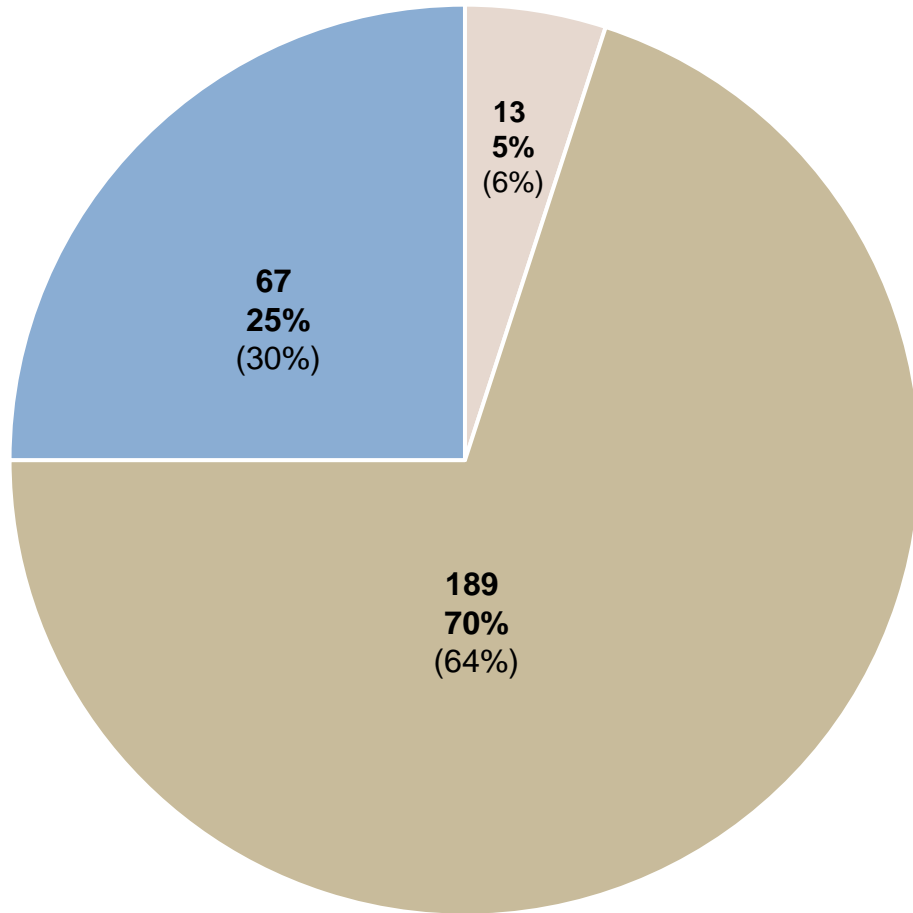
1,132

2020 2019



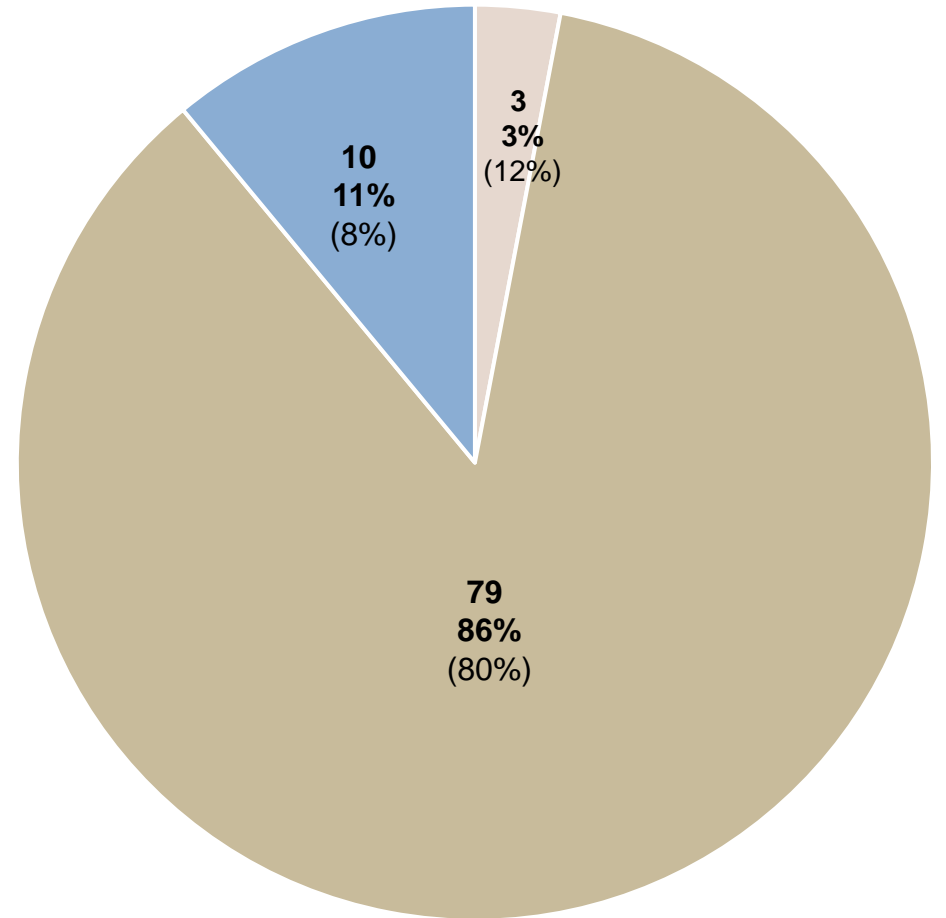
344

2020 2019

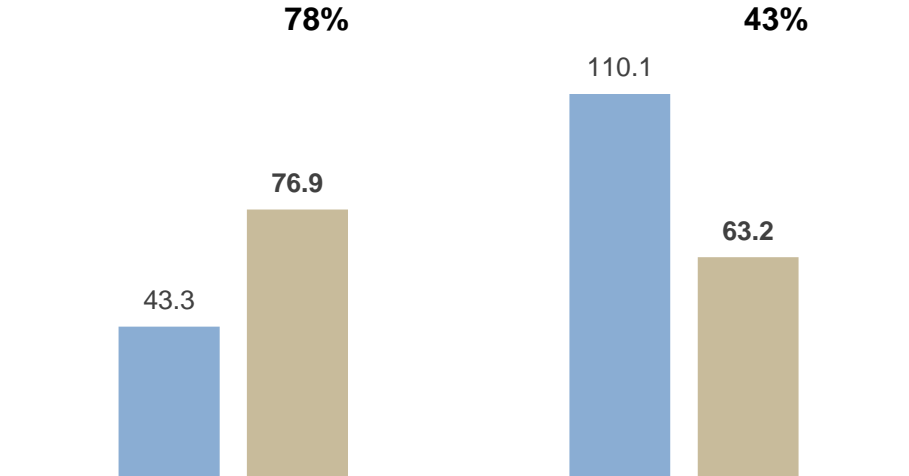
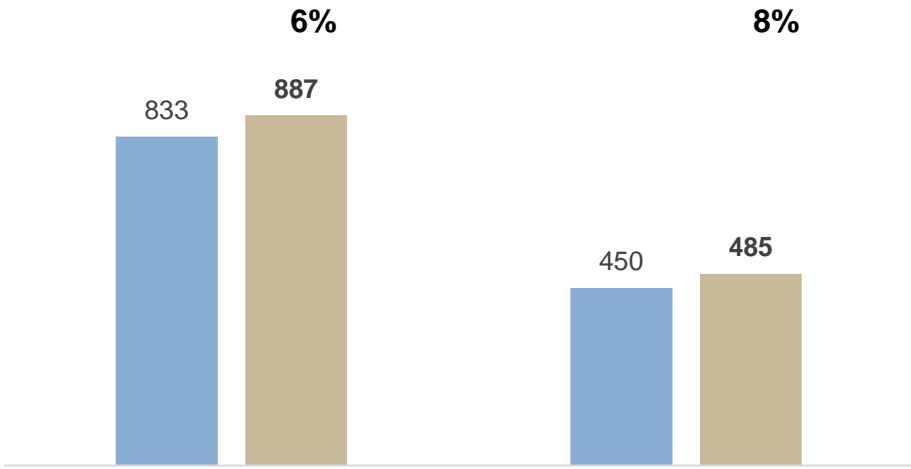


269

2020 2019



92



■ 2019 ■ 2020

- :
- :
- :
- (4.5) 2019
-

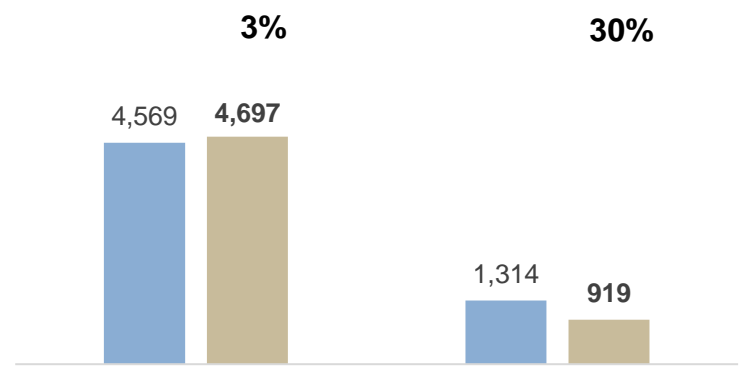
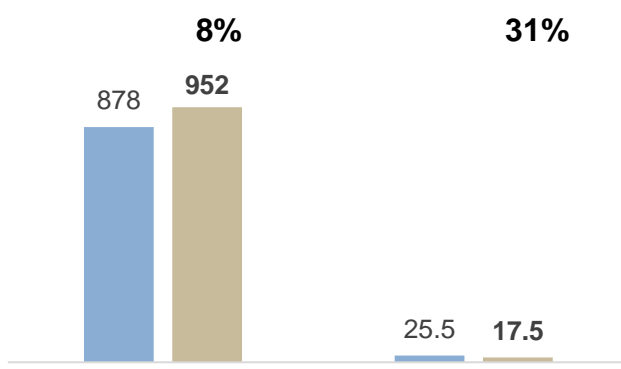
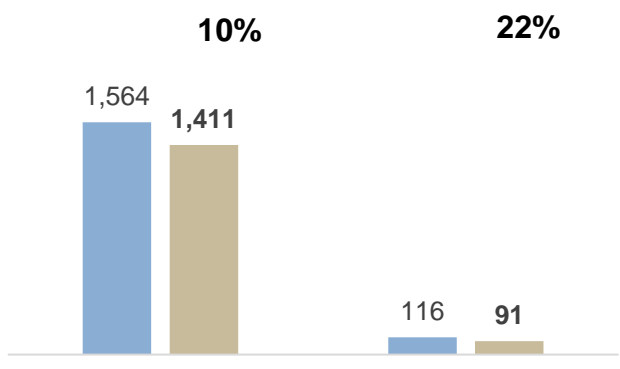
■ ■

8%

78%

43%

2023



■ 2019 ■ 2020

■ 2019 ■ 2020

■ 2019 ■ 2020

■

448

■

3,593

17%

5.15

3

2-3

■

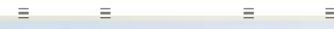
8%

31%

6.8

46.97

30%



■							
■							
□				320%	25.21		30%
□			12				
□	2019			4.81			



■				
■				
■	173.94	200.56	46%	
■		10.3	2019	2.64
■	20.63	2019	11.94	
■	49%	11.79	2019	5.93
■				
■			10%	
■				

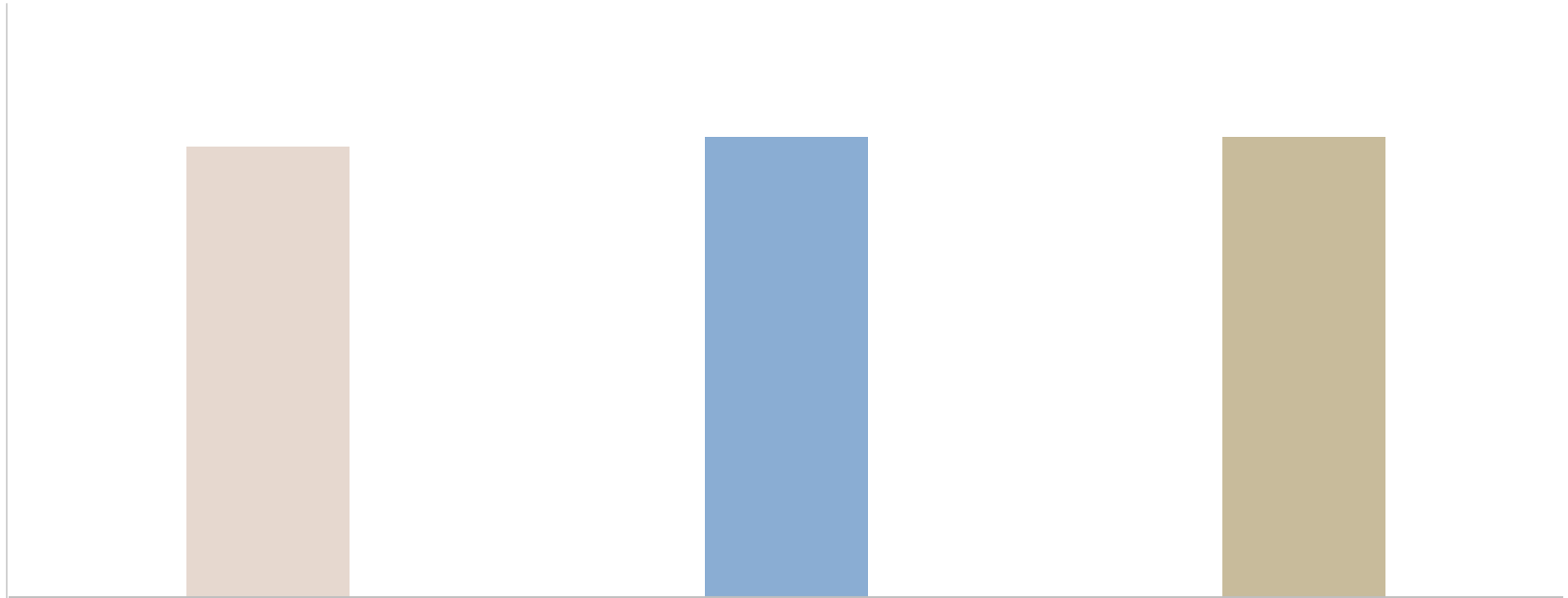


	2020	2019	/()
	113,187	91,409	24%
	58,479	47,341	24%
	34,387	30,285	14%
()	15.7	14.0	12%
	15,104	14,780	2%
	14,466	14,182	2%
	489	737	(34%)
	17,093	11,574	48%
	32,048	26,493	21%
	16,944	11,713	45%
(/)	48%	48%	-
	28%	29%	(1)*
	29%	25%	4*
	55%	56%	(1)*

*



12 31



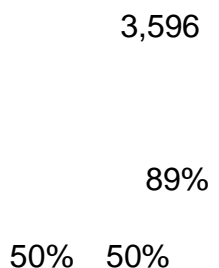
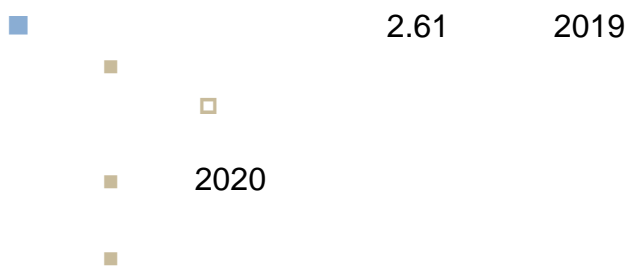
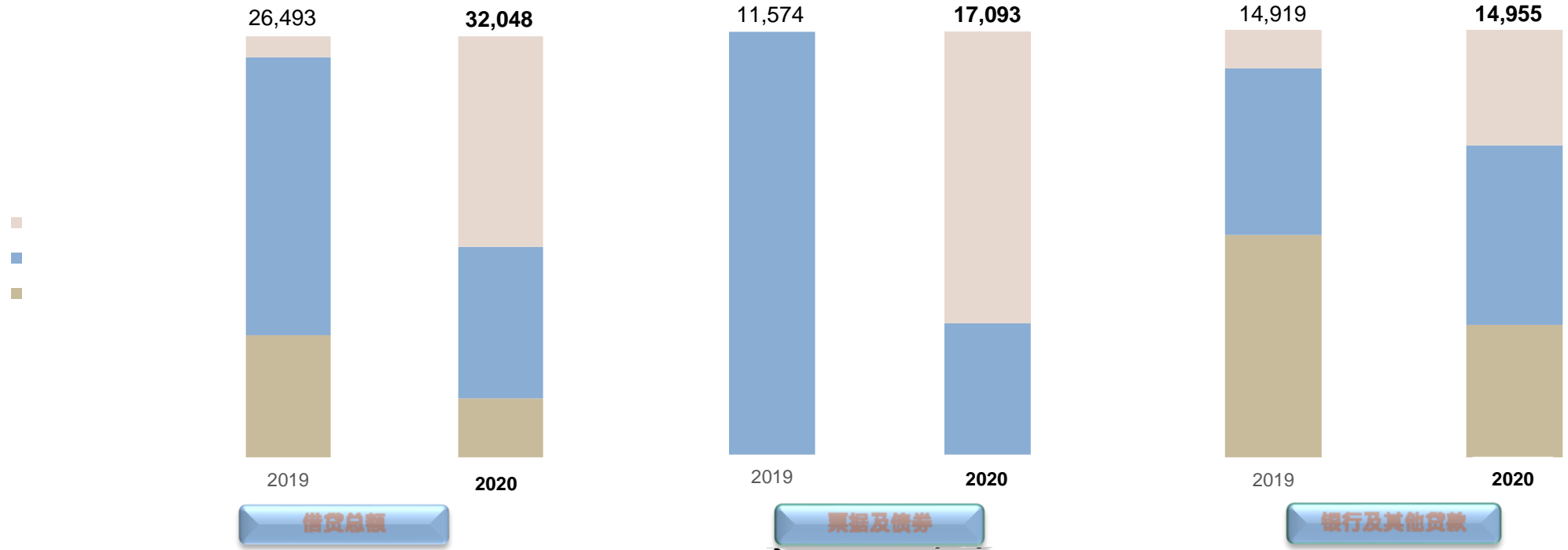
2020



14% 343.87



AAA

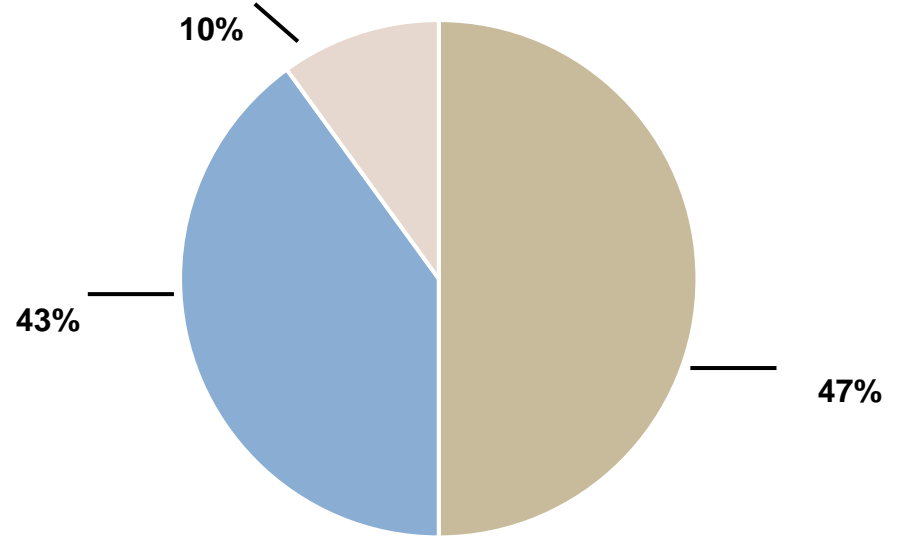
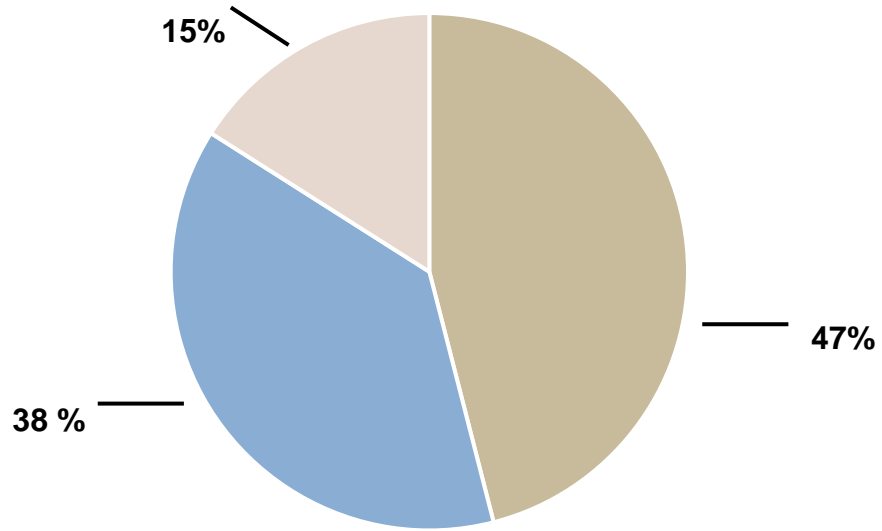


89% 11% (借贷余额: 人民币240亿元、港币12亿元、美元3亿元)

50% 50%

2021
85 (72)

2020
65.4 (55.1)

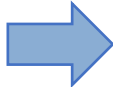
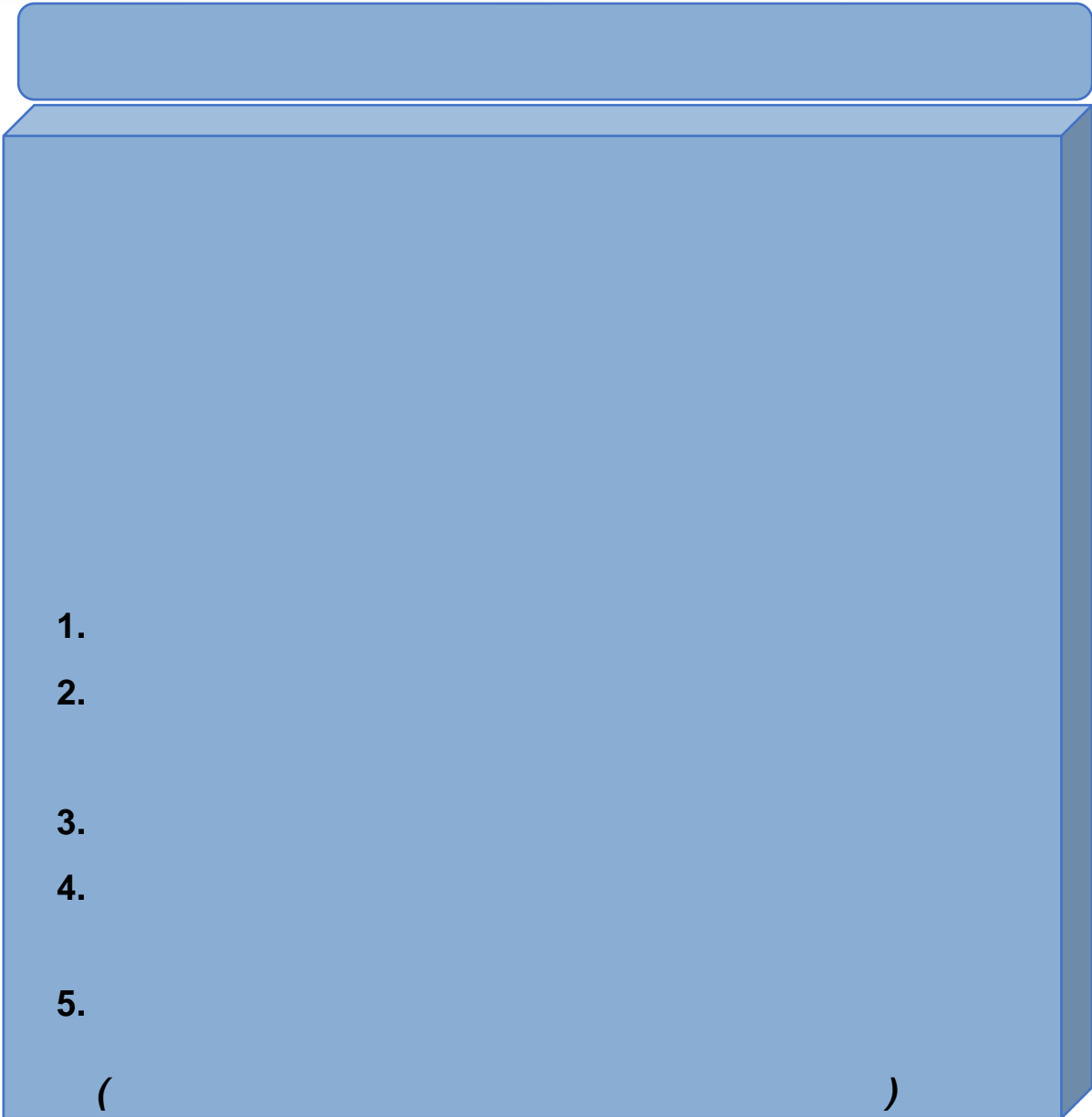
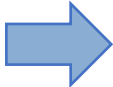
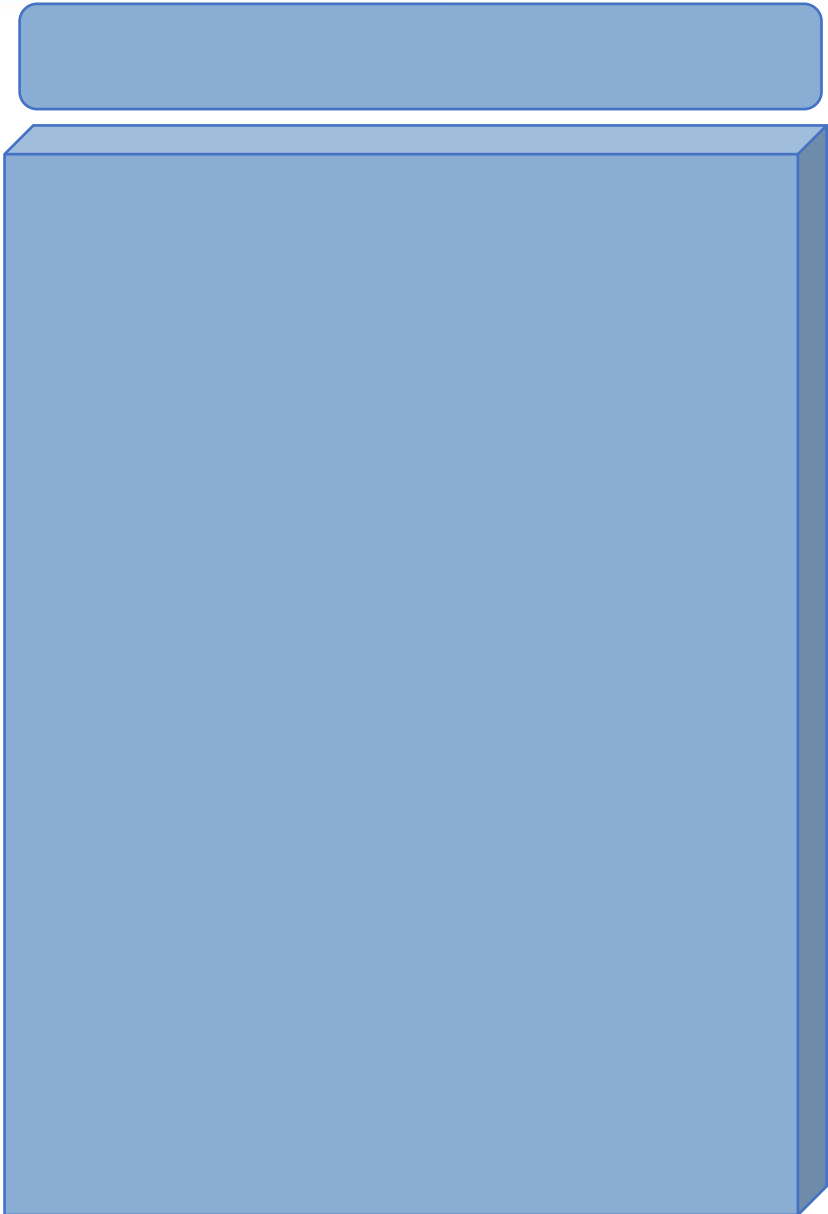


2021

- 26.7
- 6.4
- 33.5

2020

- 23.5
- 3.8
- 25.7





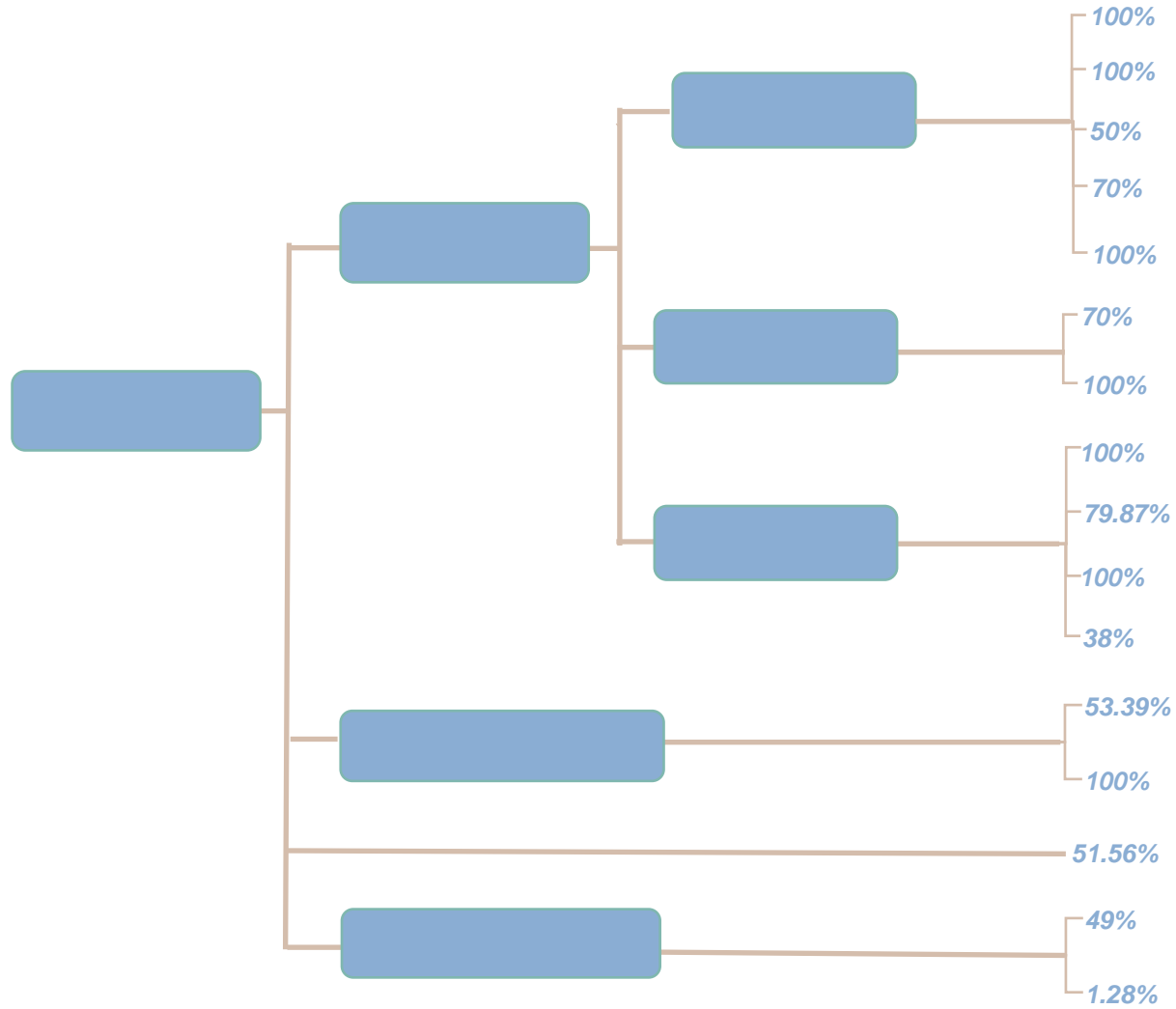
Shenzhen International

深國際

股份代号：00152

Building Value
Sharing Future

共同創造 共享價值



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A

24 (34)
 * 51%
 ^

12 31	2020	2019	
	19,452	16,820	16%
	(12,990)	(10,121)	28%
	6,462	6,699	(4%)
	4,804	2,860	68%
	142	86	65%
	(166)	(151)	10%
	(972)	(869)	12%
	10,270	8,625	19%
	13	14	(7%)
	(571)	1,247	(146%)
	9,712	9,886	(2%)
	(602)	(738)	(18%)
	9,110	9,148	-
	(3,072)	(2,038)	51%
	6,038	7,110	(15%)
	(1,939)	(1,996)	(3%)
	92	93	(1%)
	4,007	5,021	(20%)
()	1.84	2.34	(21%)

1. 40.94
2. 2019

12 31	2020	2019	2020	2019	2020	2019	2020	2019
	9,250	7,141	2,817	2,501	596	616	3,413	3,117
	2,255	1,835	-	-	-	-	-	-
	11,505	8,976	2,817	2,501	596	616	3,413	3,117
	887	833	191	195	13	14	204	209
	952	878	47	53	-	-	47	54
	1,411	1,564	171	193	-	-	171	192
	4,697	4,569	2,599	2,820	-	-	2,599	2,820
	7,947	7,844	3,008	3,261	13	14	3,021	3,275
	-	-	4,445	2,863	(1,167)	630	3,278	3,494
	19,452	16,820	10,270	8,625	(558)	1,260	9,712	9,885
							317	278
							(919)	(1,015)
							(602)	(737)
							9,110	9,148

[Empty blue box]

2020 12

320.48

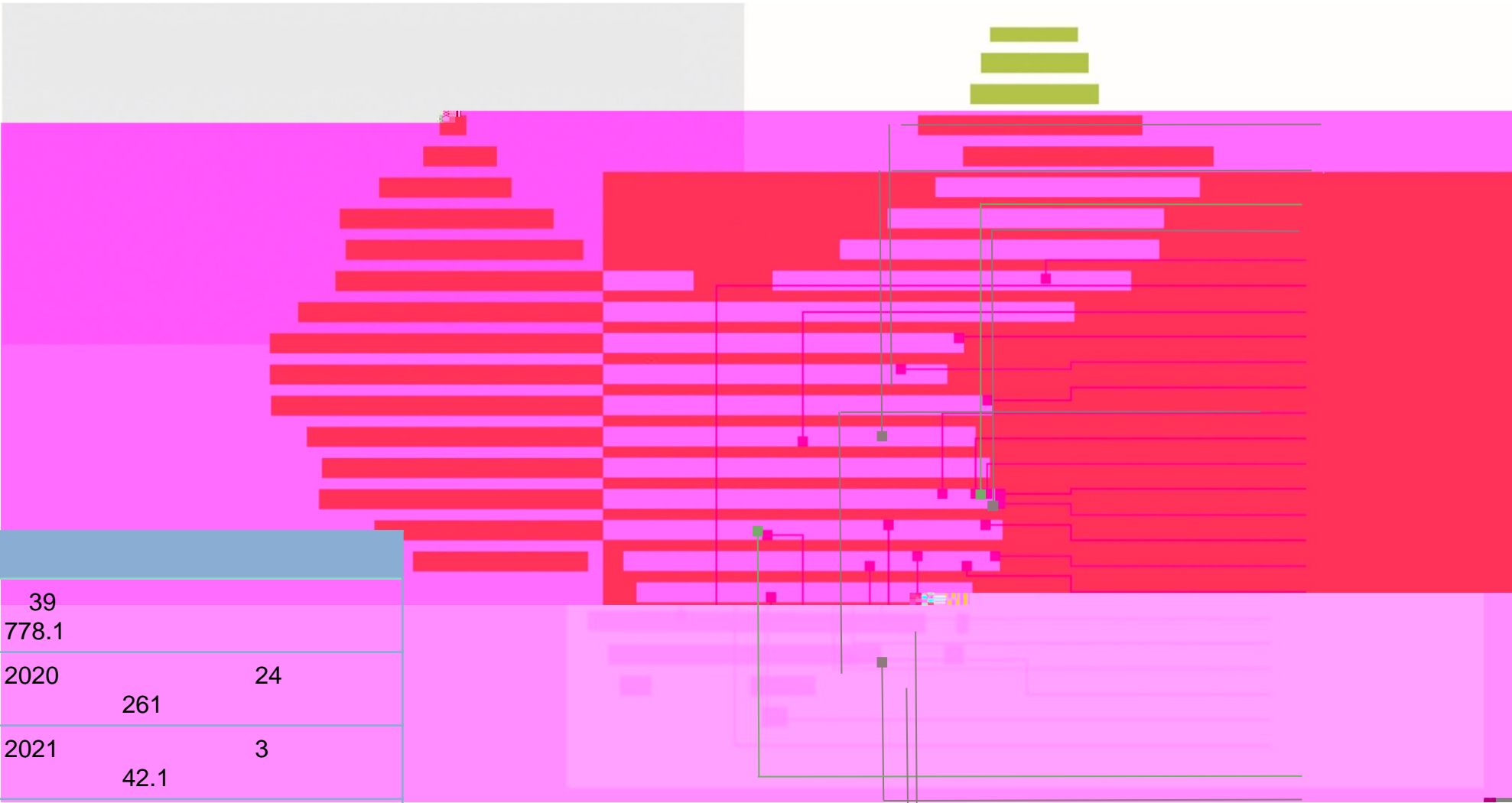
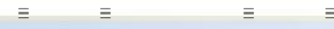
320.48

()
2020 12 31

[Redacted]

114.32

114.32



□	39		
	778.1		
□	2020	261	24
□	2021	42.1	3
□	2022	42.1	3

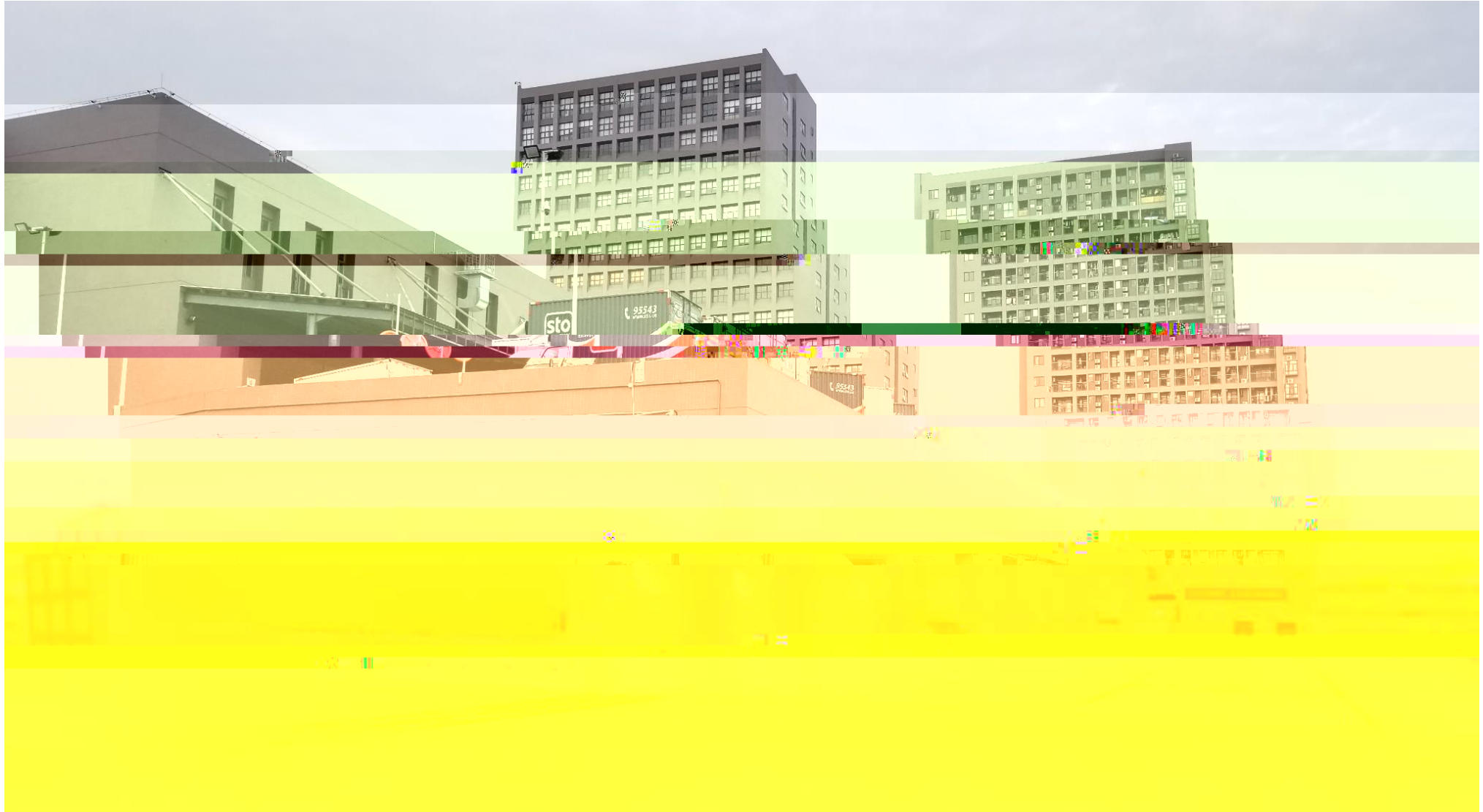
#		
()	□	: 59.6 ; 32.2
	□	11.1
	□	13.8 ()
	□	5.1
	□	4.5
	□	: 34.8 ; : 14.8
	□	: 15.7 ; : 5.8
	□	: 17.2 ; : 12.1
	□	: 13.3 ; 6.7
	□	: 26.7 ; 9.1
	□	: 34.7 ; : 8.5
	□	: 42.7 ; : 20.7
	□	: 19.4 ; : 6
	□	: 34.7 ; : 12.5
	□	: 11.7 ; 8.5
	□	: 13.8 ; 9.9
	□	: 2.3 ; 3.1
	□	: 70.0 ; 26.4
	□	: 46.7 ; : 6.4
	□	: 6 ; : 3.2
	□	: 7 ; : 3.7
	□	: 5.7 ; : 5.8

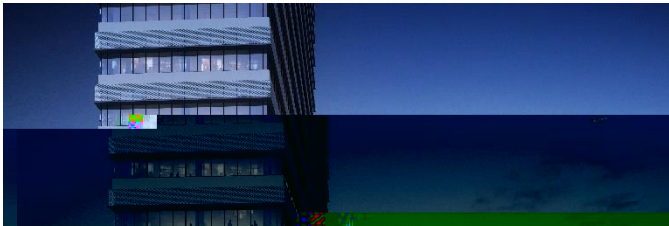
*

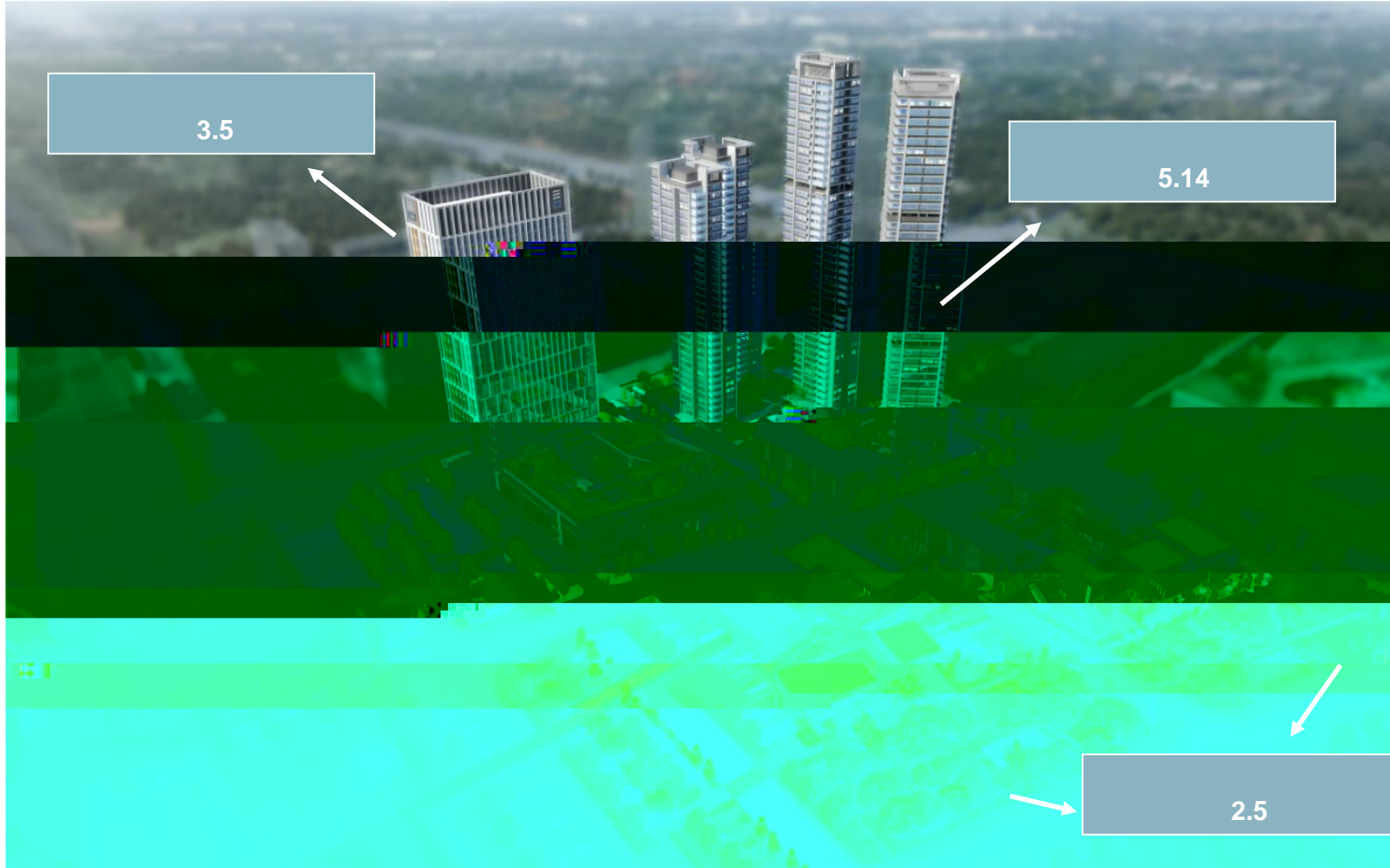
2018

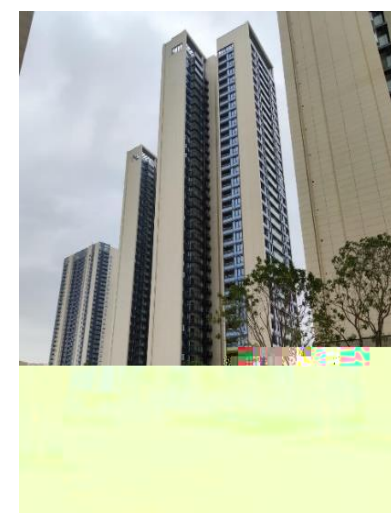
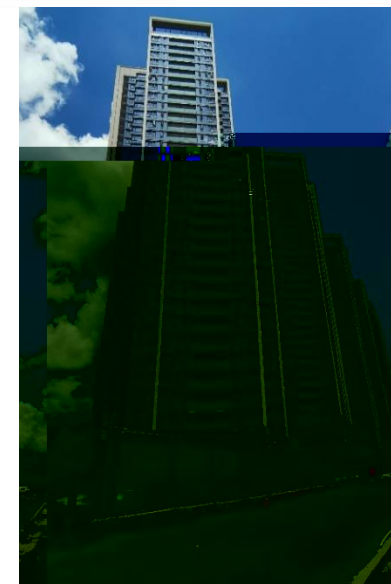
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	<input type="checkbox"/>	: 17.3
	<input type="checkbox"/>	: 26.7
	<input type="checkbox"/>	: 12.6
	<input type="checkbox"/>	: 44 ; : 24.6
	<input type="checkbox"/>	: 13.3
	<input type="checkbox"/>	: 40
	<input type="checkbox"/>	: 14
	<input type="checkbox"/>	: 15.2
	<input type="checkbox"/>	: 11.1
	<input type="checkbox"/>	: 13.6
	<input type="checkbox"/>	: 3.3 ; 2
	<input type="checkbox"/>	: 12 ; : 9.3
	<input type="checkbox"/>	: 18
	<input type="checkbox"/>	: 26.7
	<input type="checkbox"/>	: 10.9
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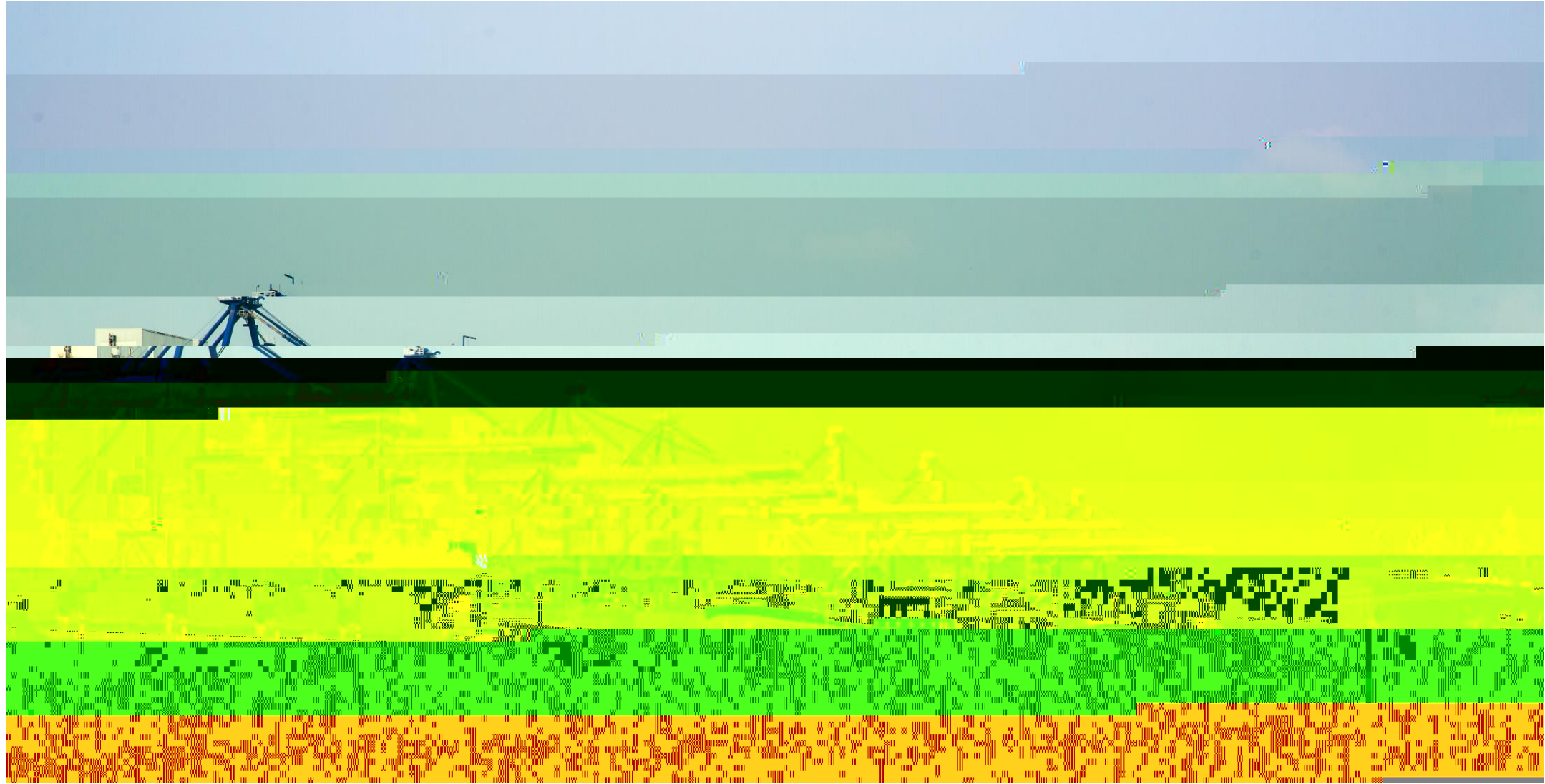


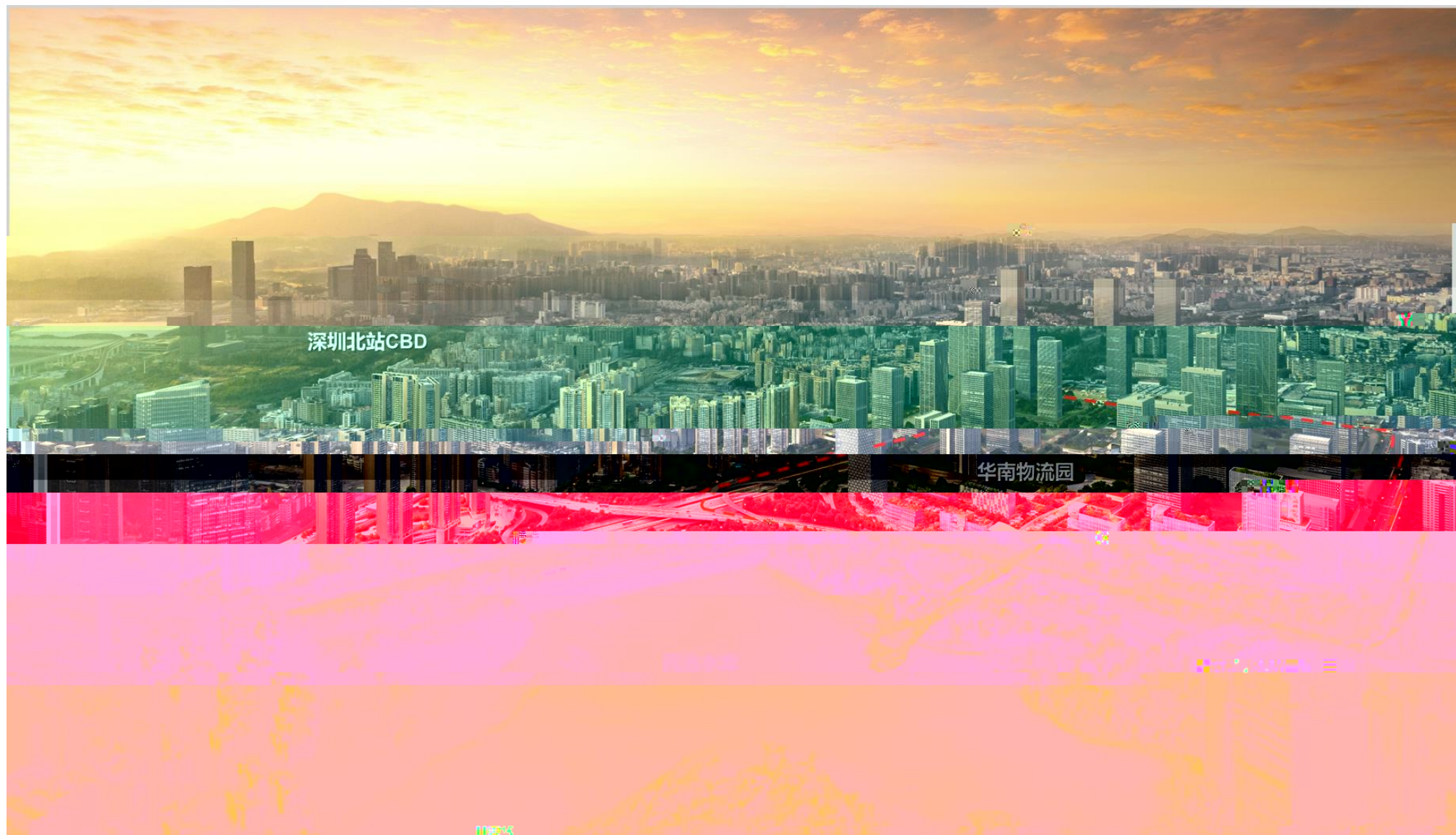


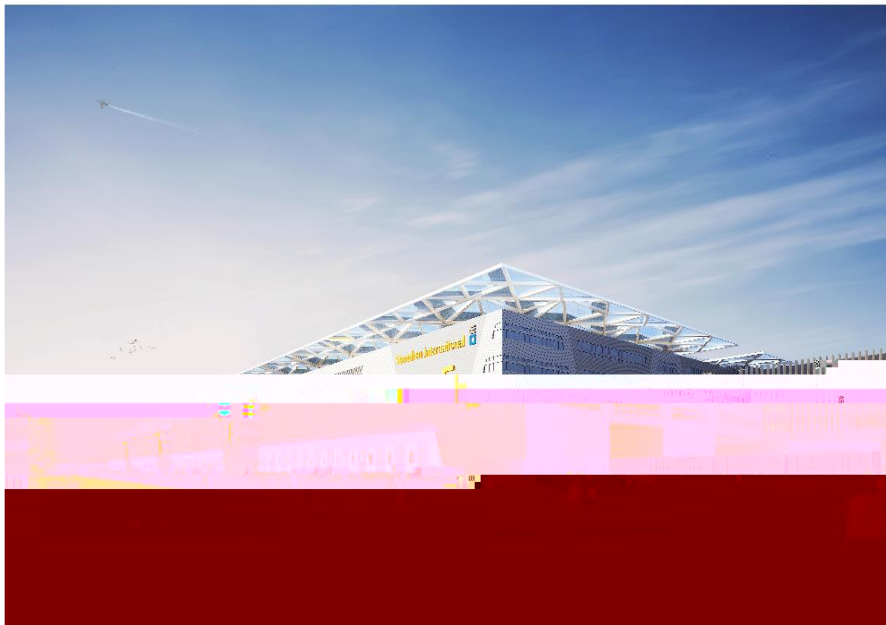


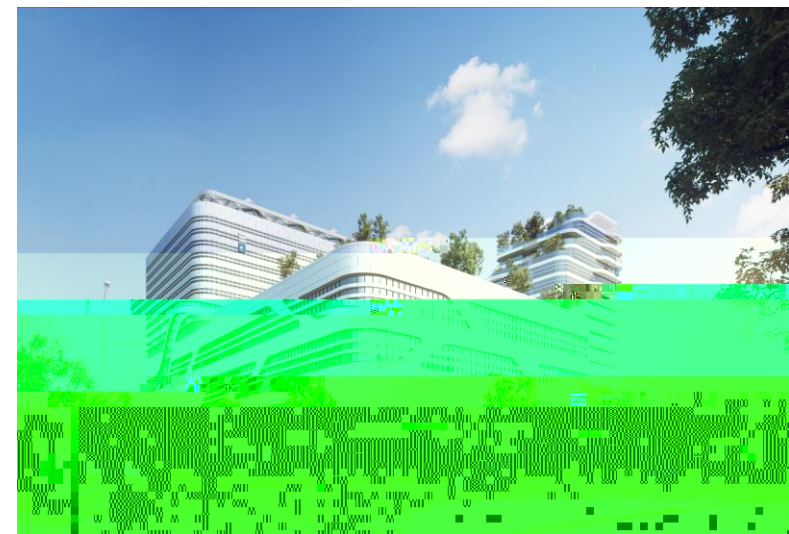












石岩

水朗

福民

荷坳

排榜

鹤洲



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