



Shenzhen International
深國際
股份代号：00152

2020 中期业绩 Interim Results

业务分析 Operations Analysis

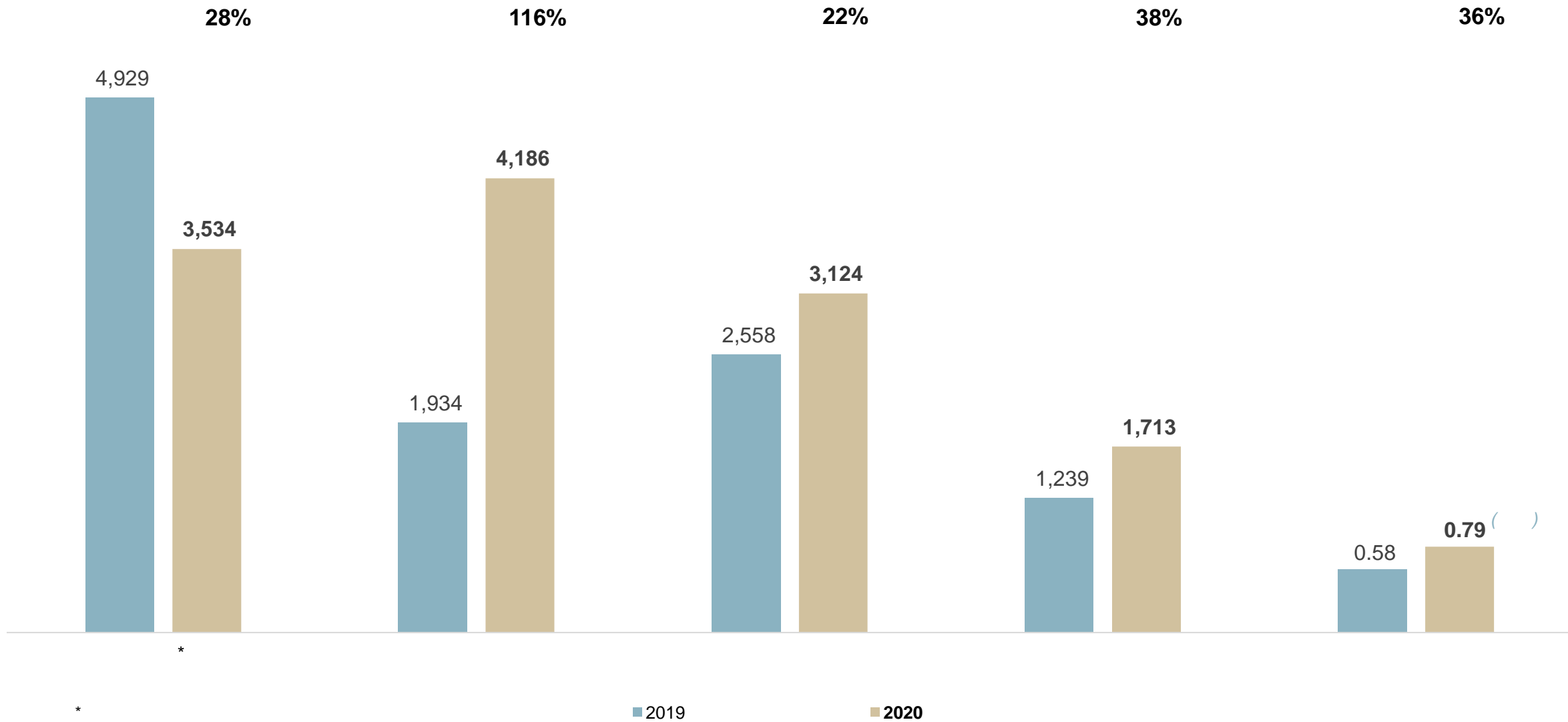
共同创造 共享价值

Building Value, Sharing Future

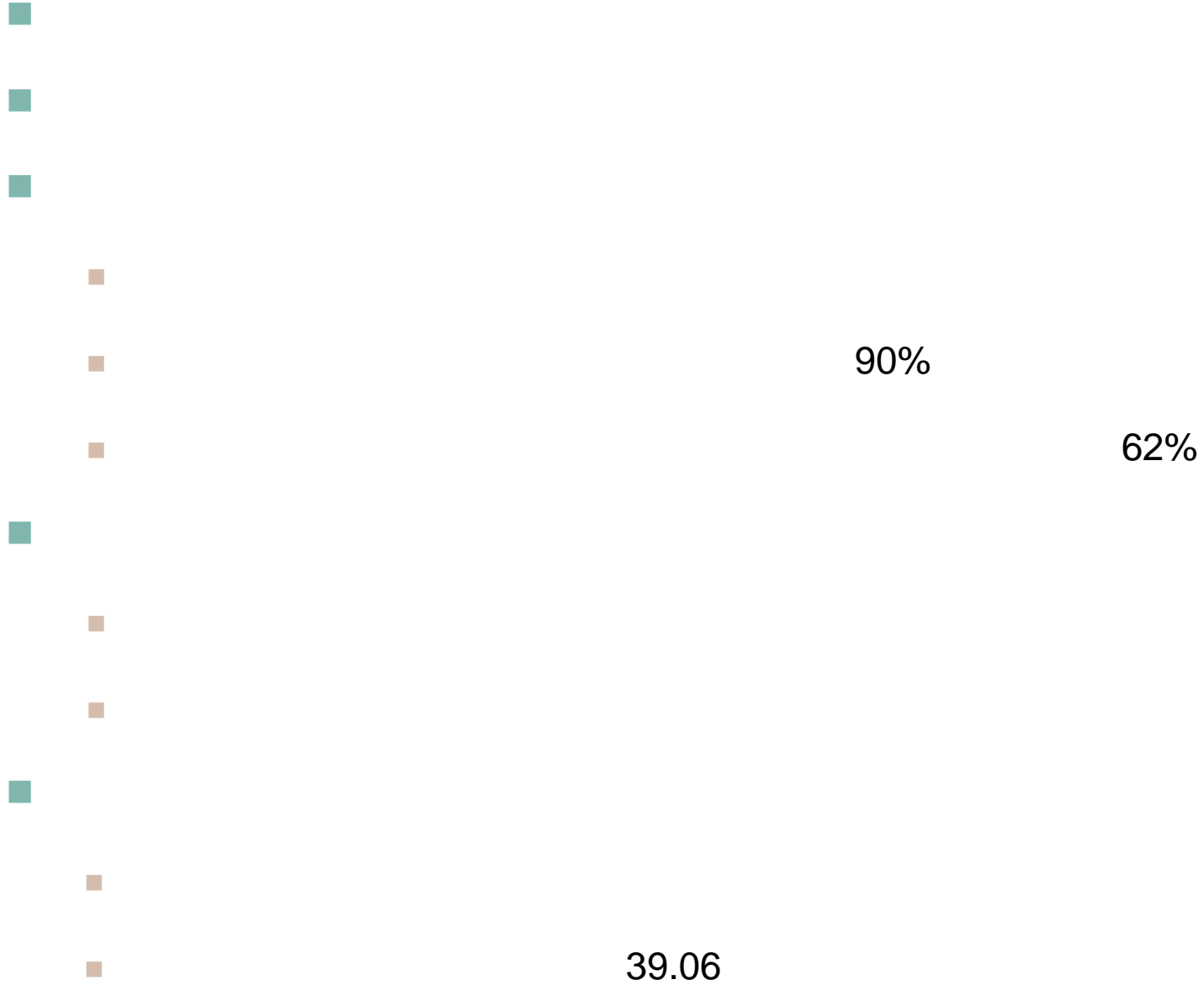


2020 6 30

2020



2.



3.



27

31

684

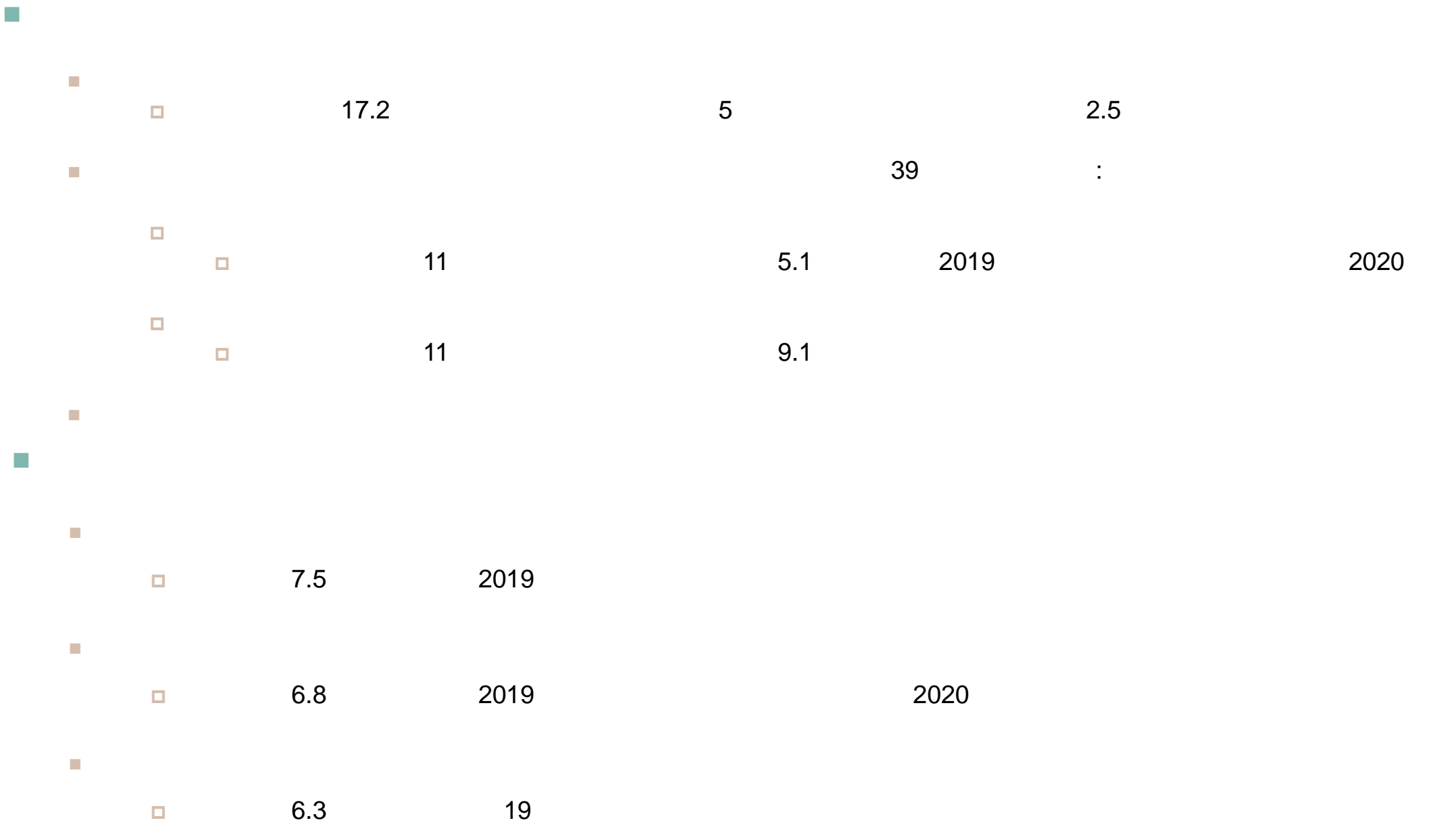


24



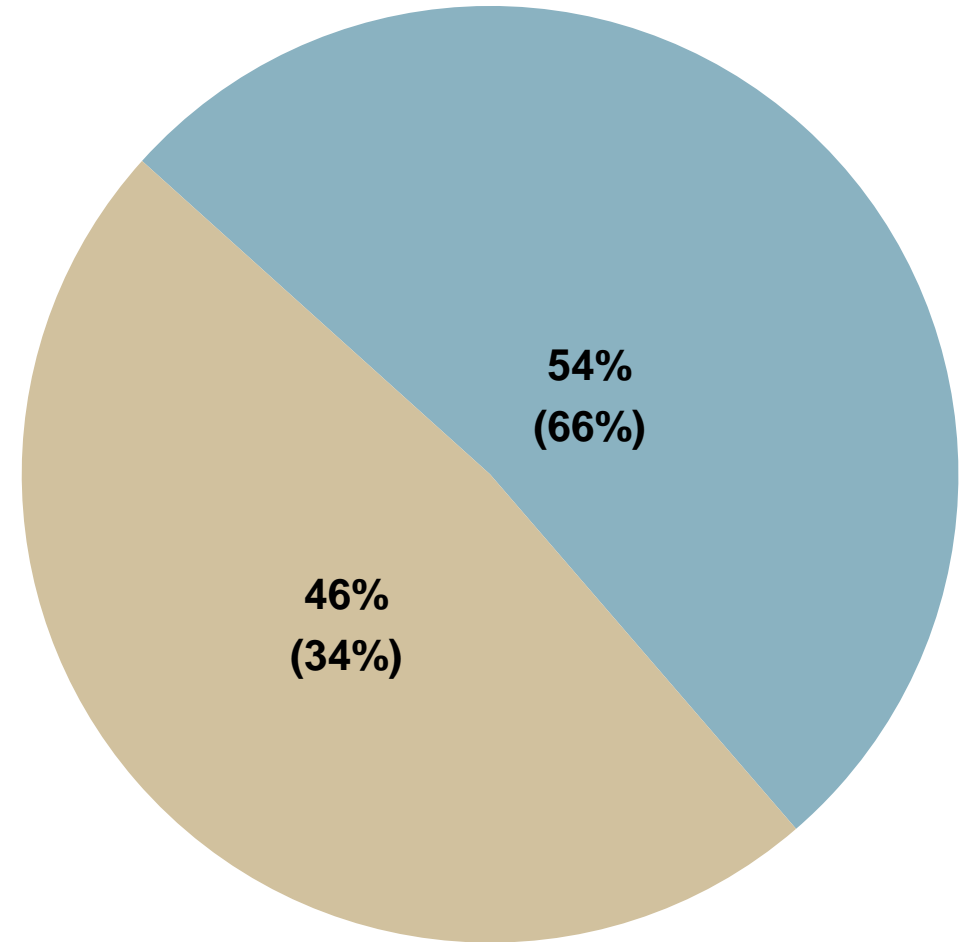
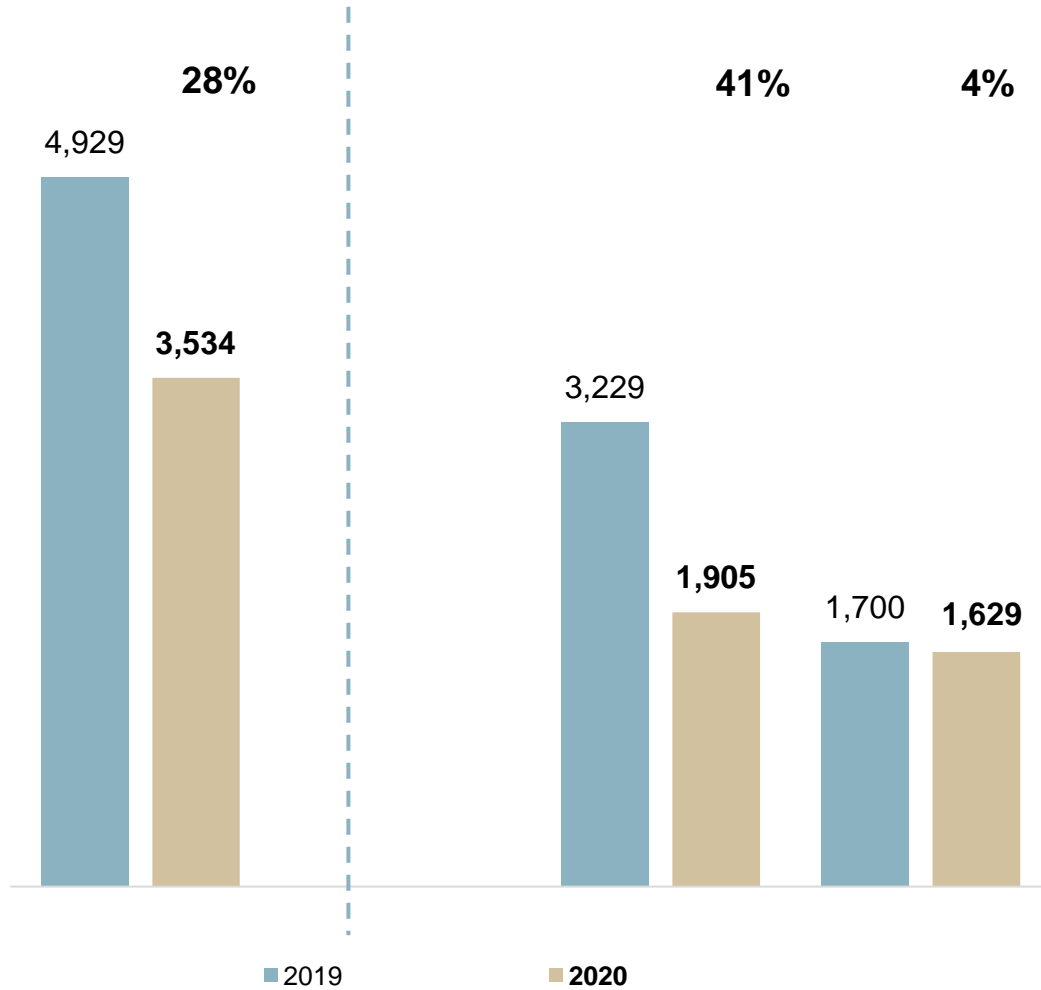
445

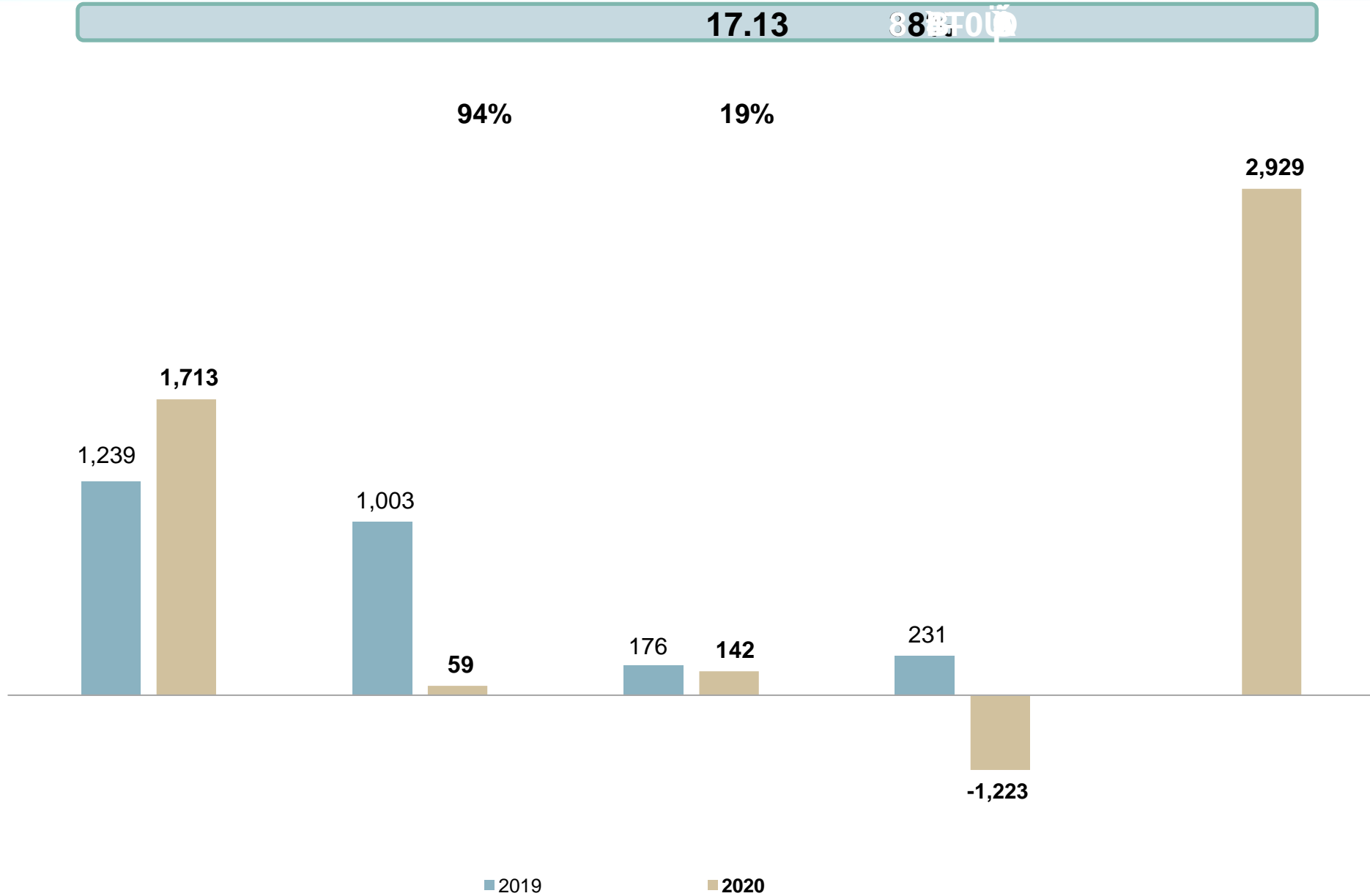




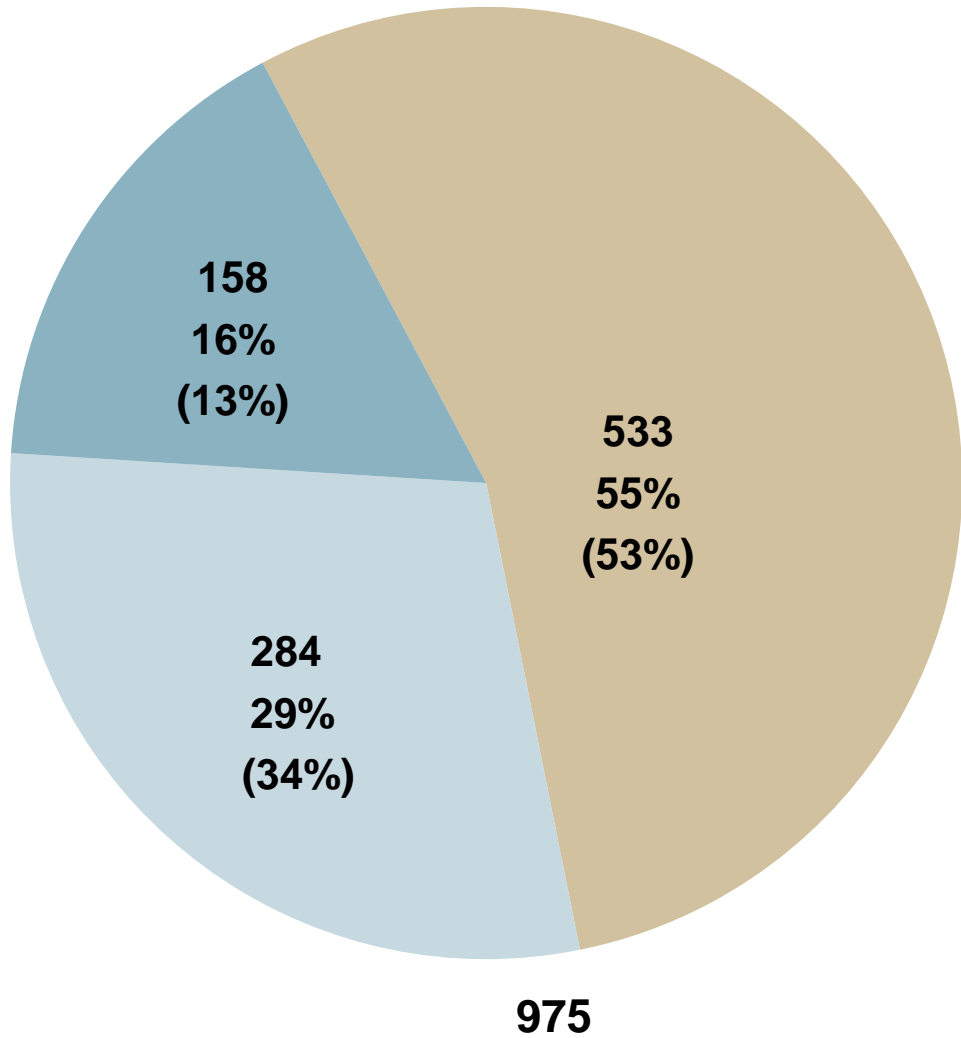
35.34

2020 2019

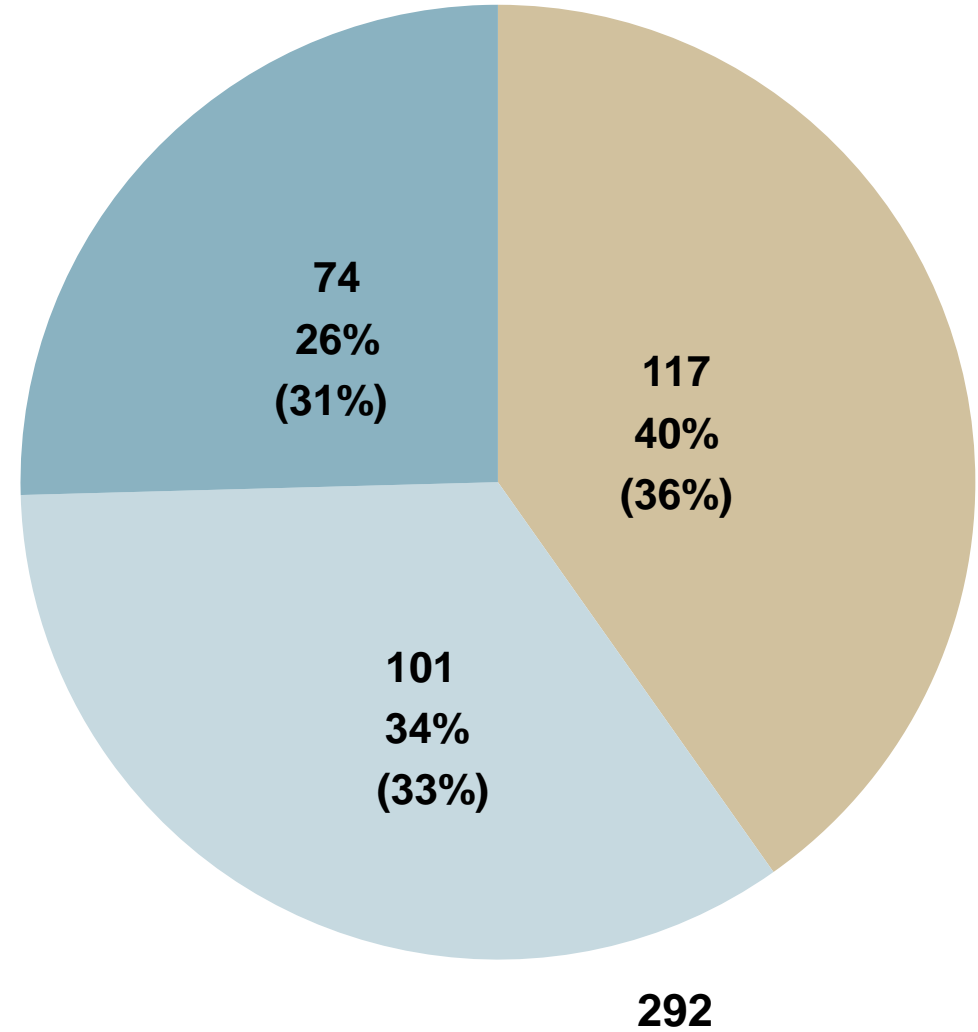




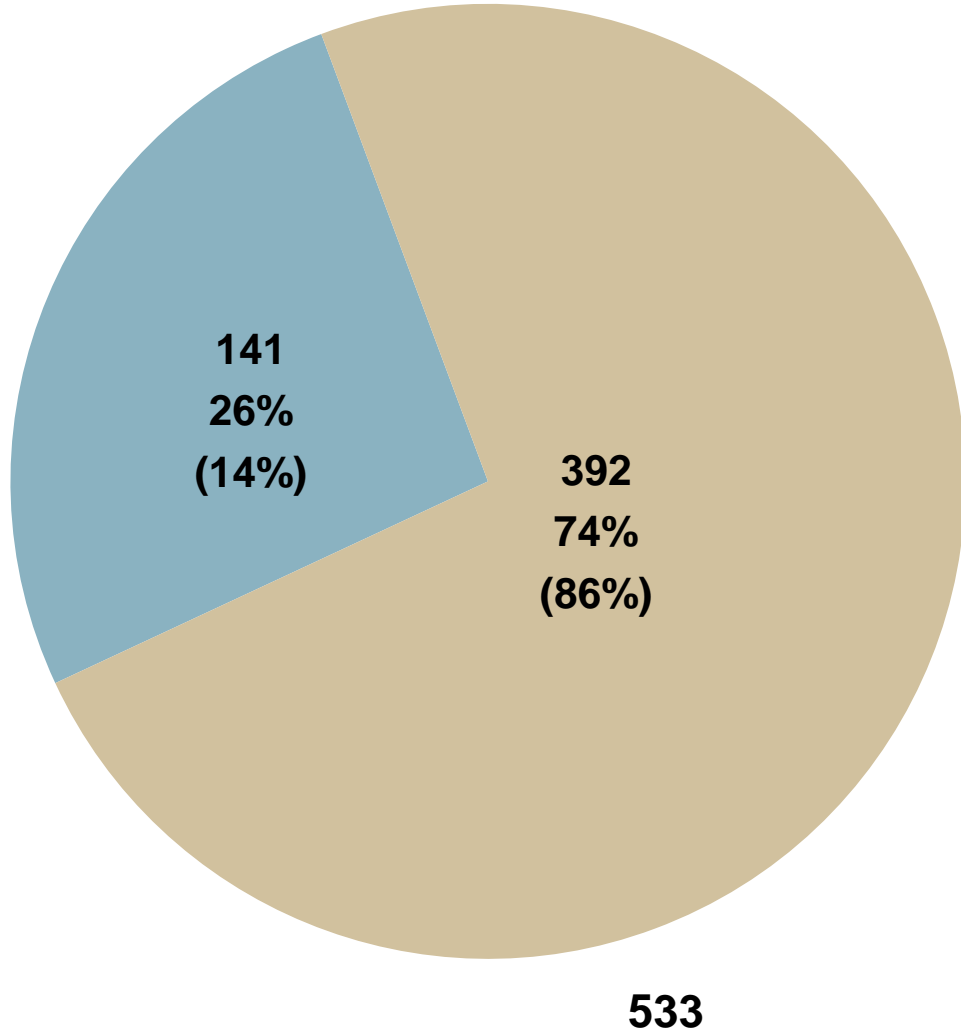
2020 2019



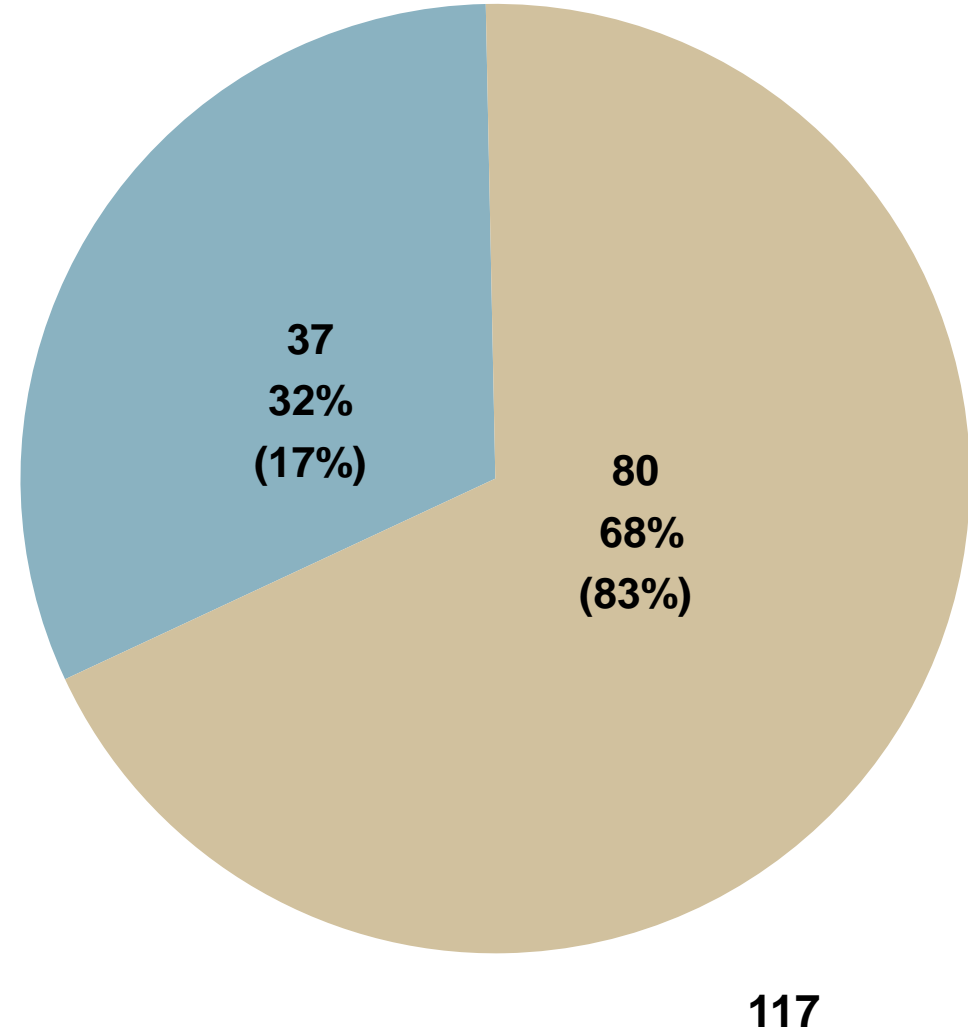
2020 2019



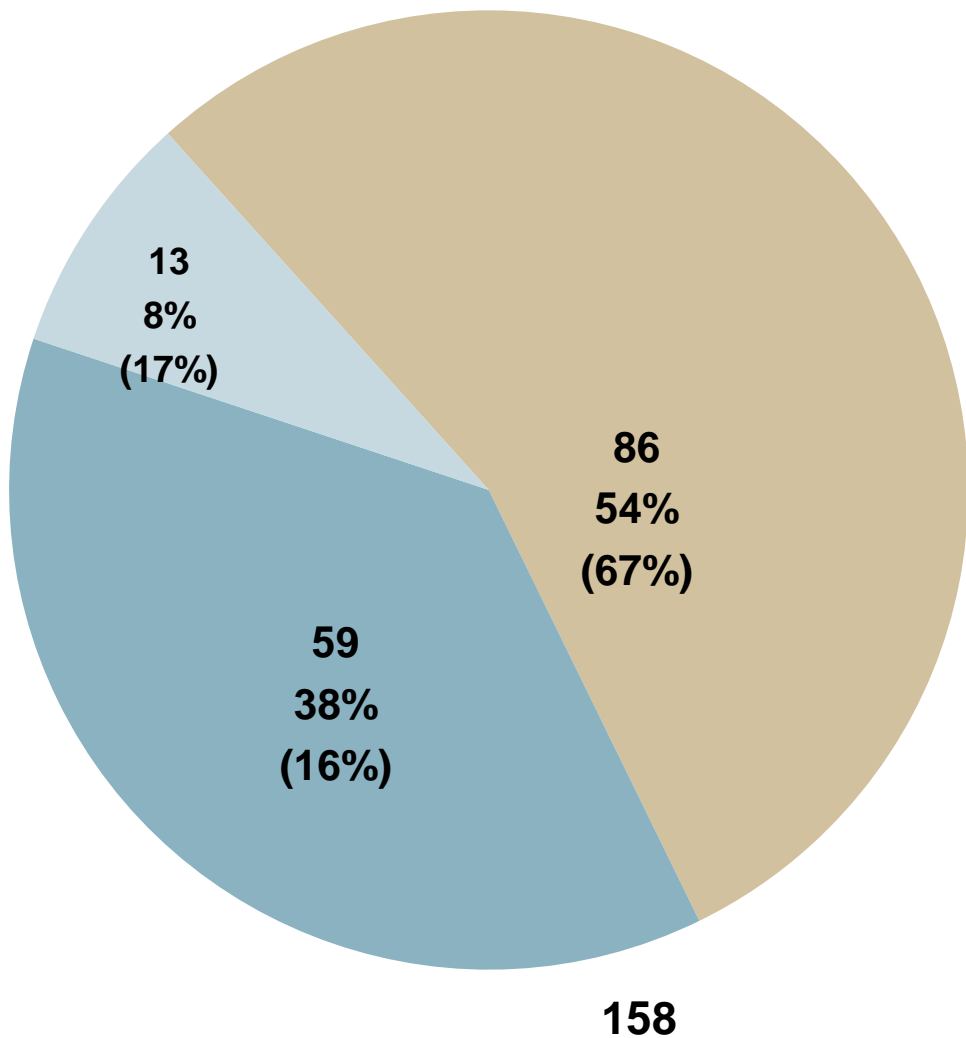
2020 2019



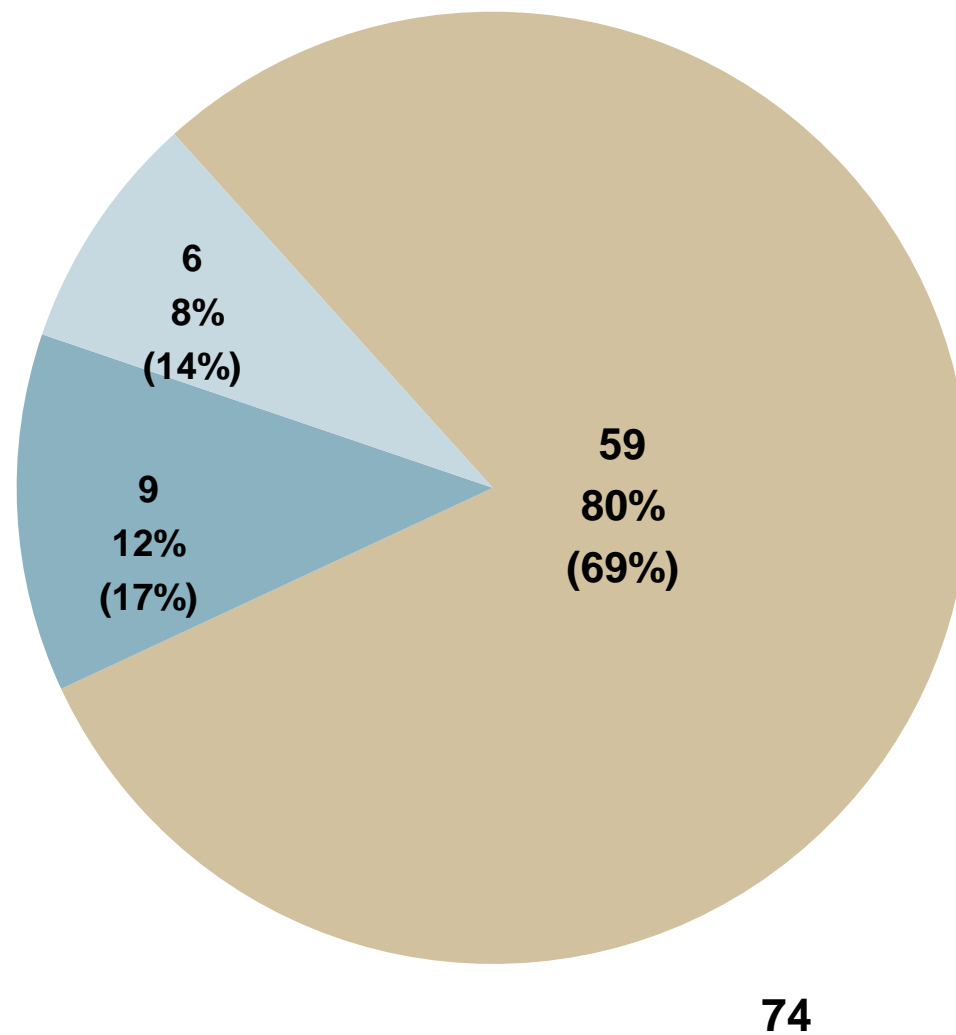
2020 2019



2020 2019

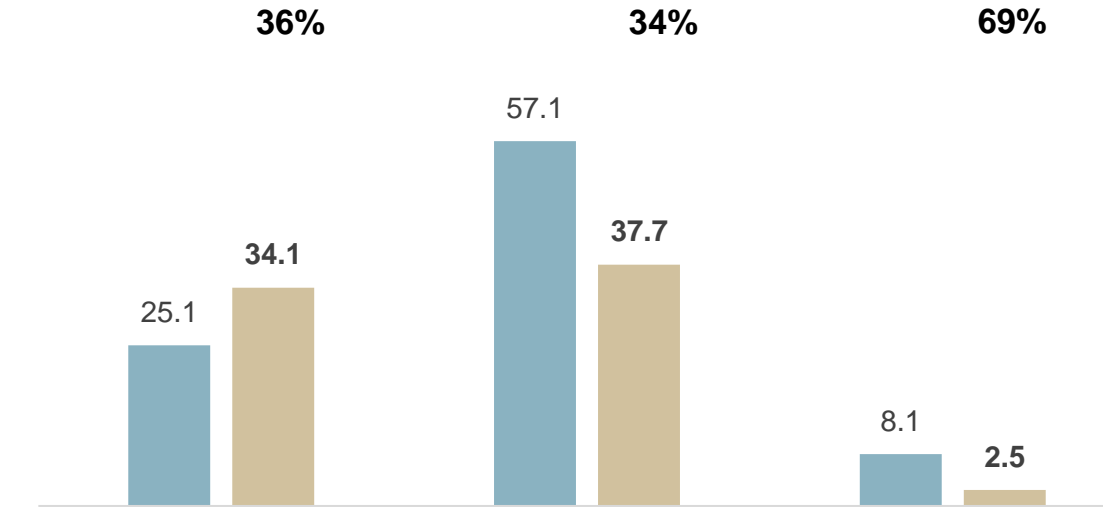
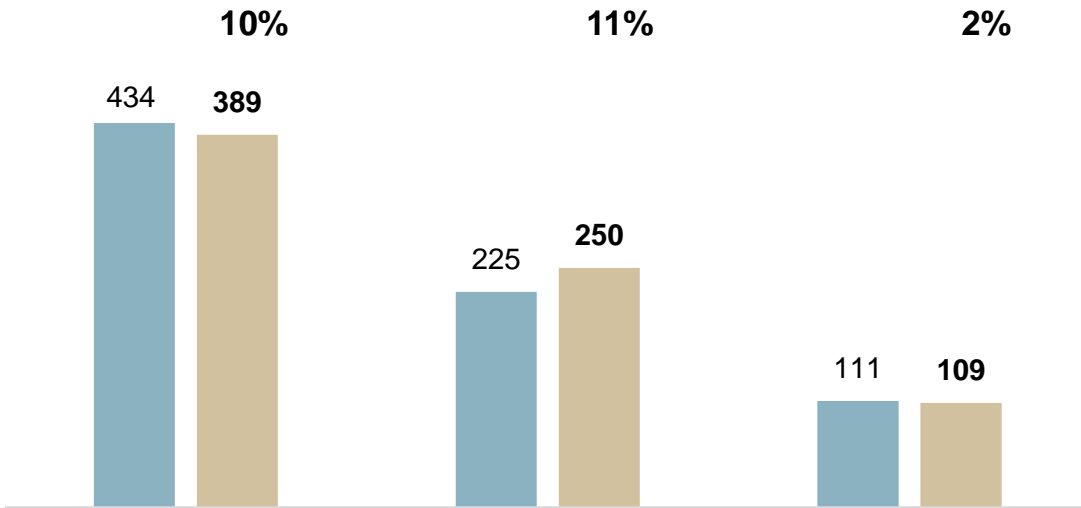


2020 2019



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7,990 **16%#**



■ 2019 ■ 2020

■ 2019 ■ 2020

■ 1

■ 10%

■ :

■ 36%

■ :

■ (4.5 ; 26.5) 2019

2022

#



29%

23%

62%

21%

897.7

640.9

65.0

49.8

369

599

15.5

12.2

2019

2020

2019

2020

307

1,739

23%

2019

2019

15

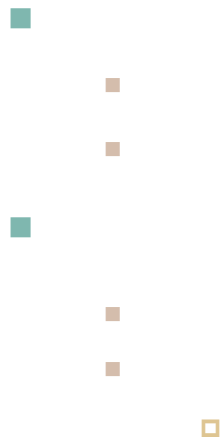
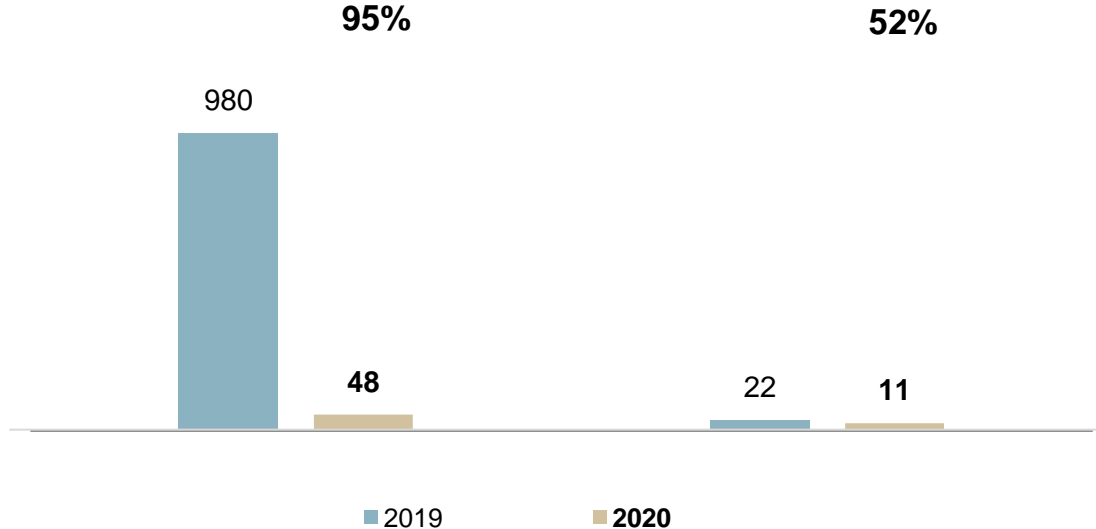
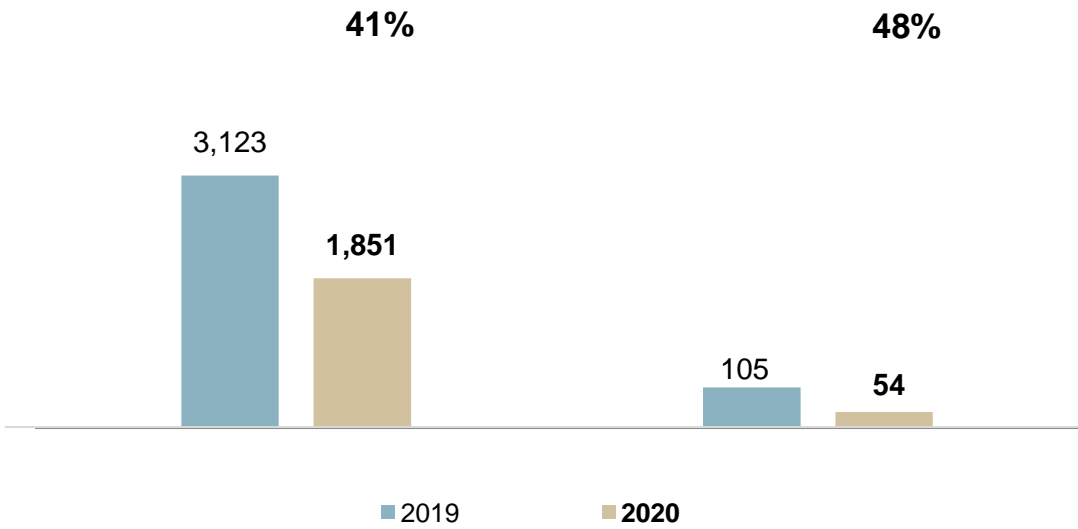
5.79 ;

2020

62%

* 19.05 41%

5,911 94%



: 65.7 76% 2020

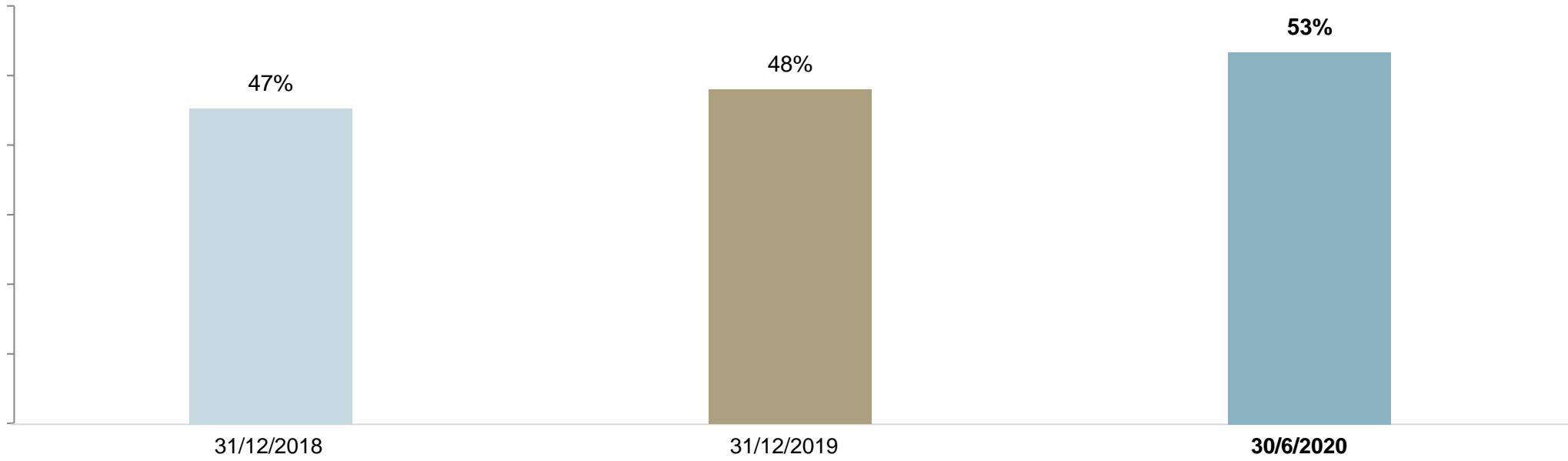
				▼53%	▼51%
	218				
	301		295		6
57%	66.41	2019		156.10	
	19.74	2019		13.13	
		2.59	2019		803
	22.27	2019		4.63	
49%		12.23	2019		2.31
			6		68.5%



	30/6/2020	31/12/2019	/()
	97,530	91,409	7%
	45,589	47,341	(4%)
	29,247	30,285	(3%)
()	13.3	14.0	(5%)
	13,354		(10%)
	16,711	14,182	18%
	519	737	(30%)
	14,041	11,574	21%
	31,271	26,493	18%
	17,917	11,713	53%
(/)	53%	48%	5*
	32%	29%	3*
	39%	25%	14*
	69%	56%	13*



6 30



975.30 ▲ 7%



133.54



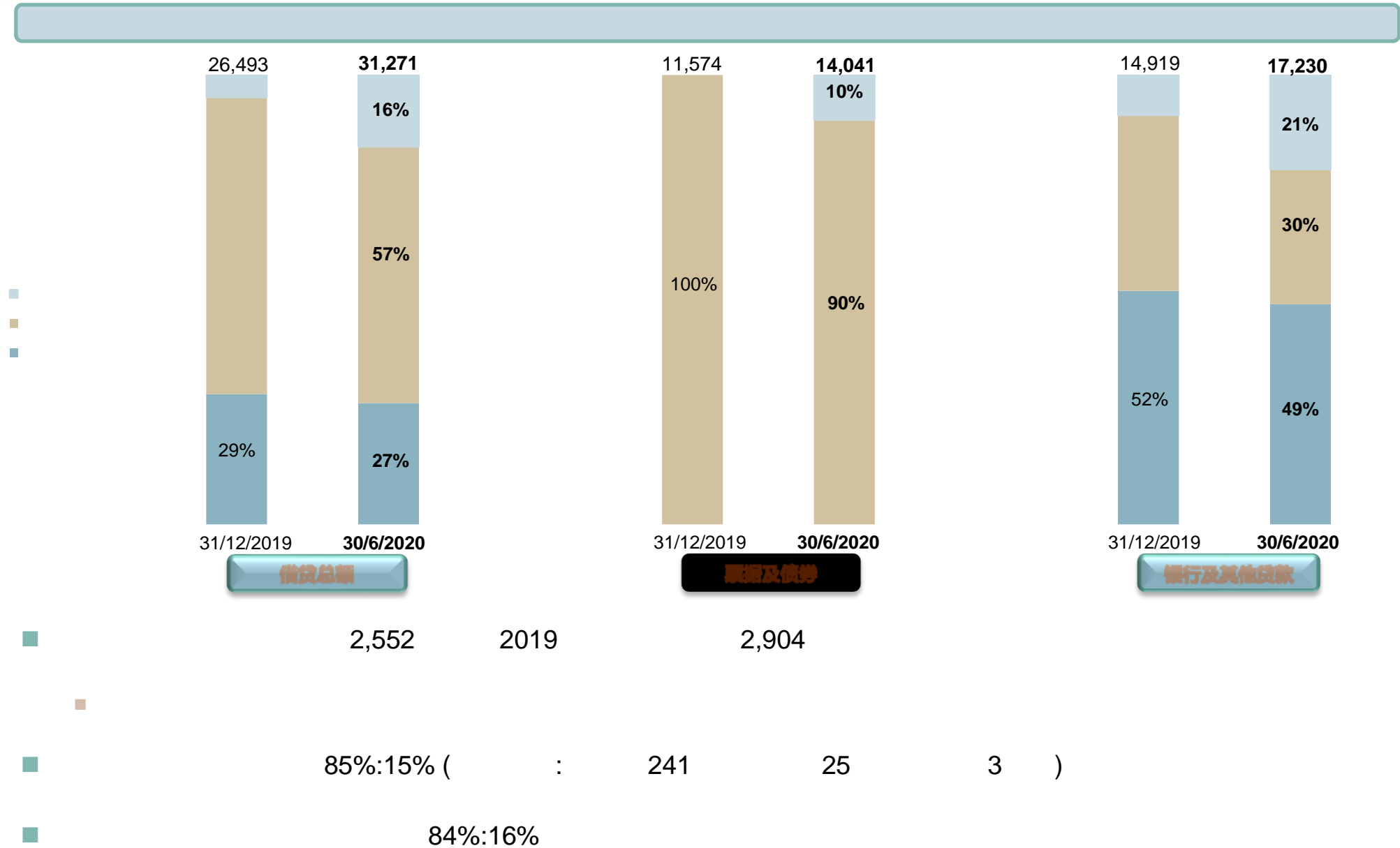
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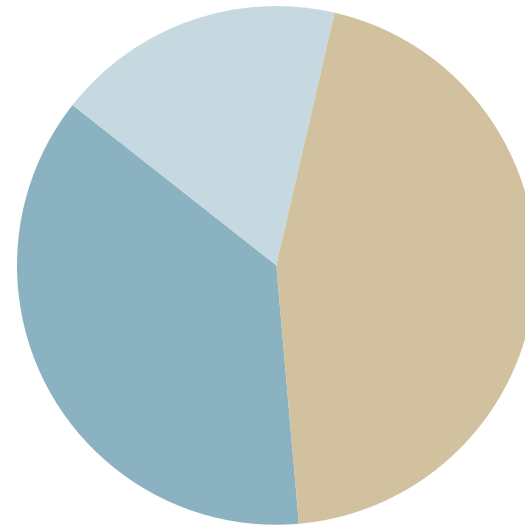


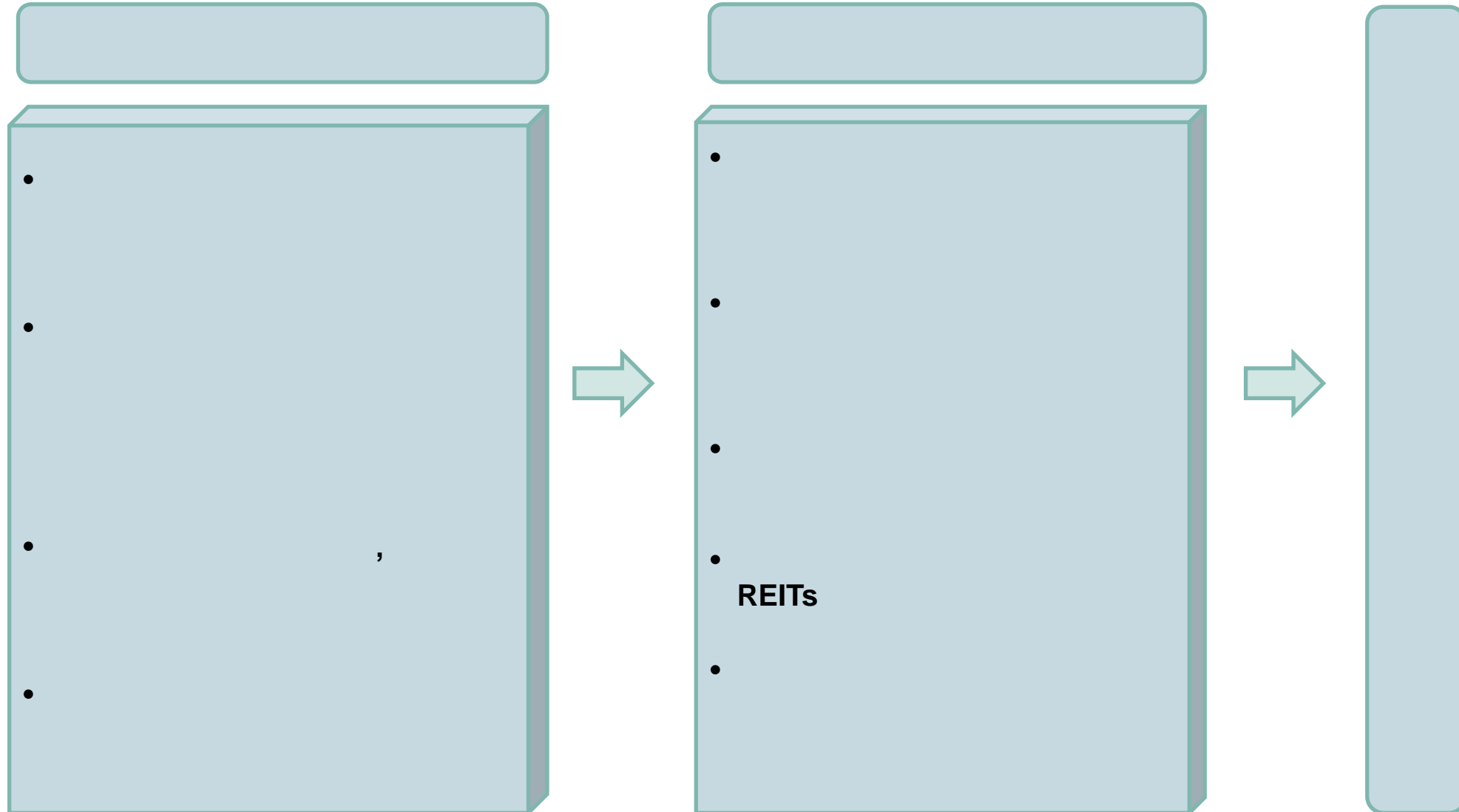
Baa2

BBB

BBB









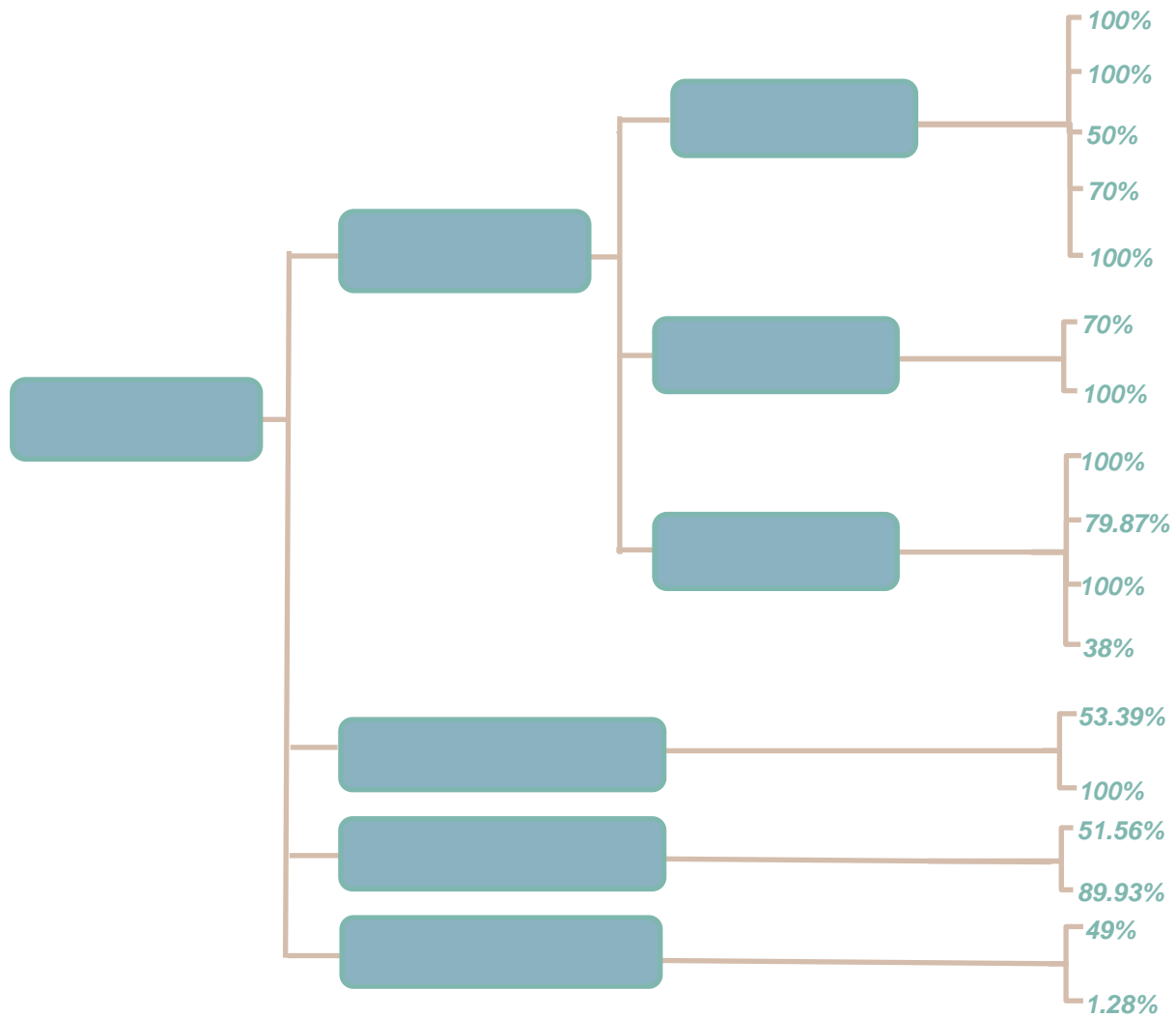
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Building Value
Sharing Future

共同創造 共享價值



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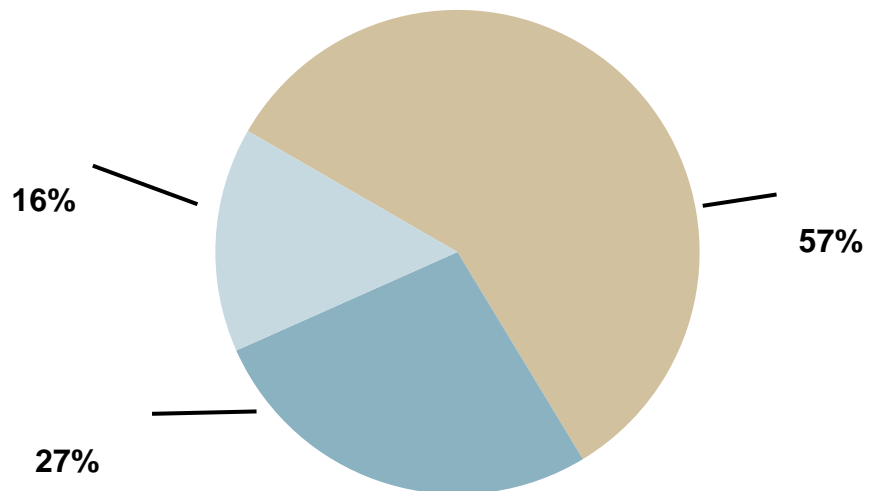
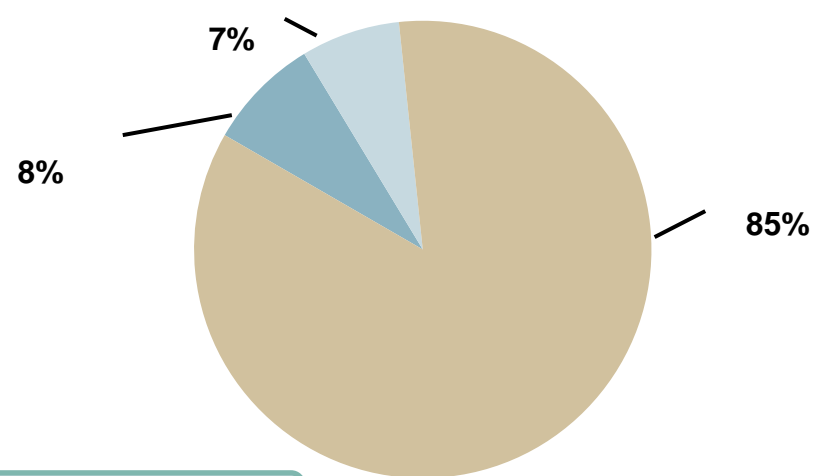
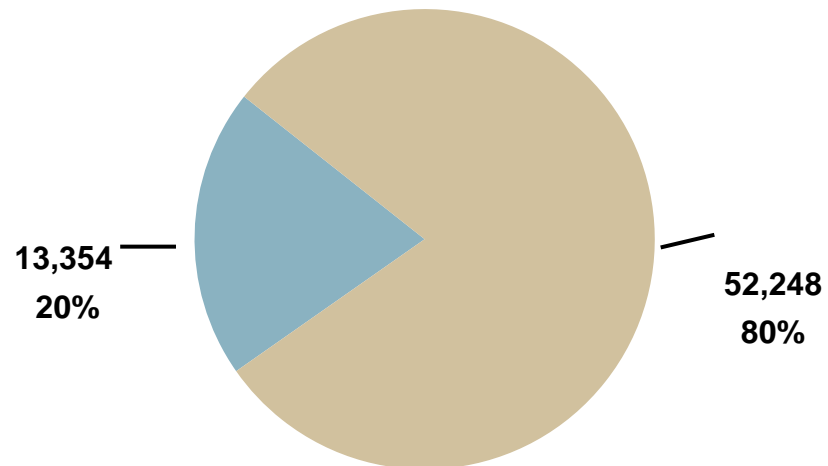
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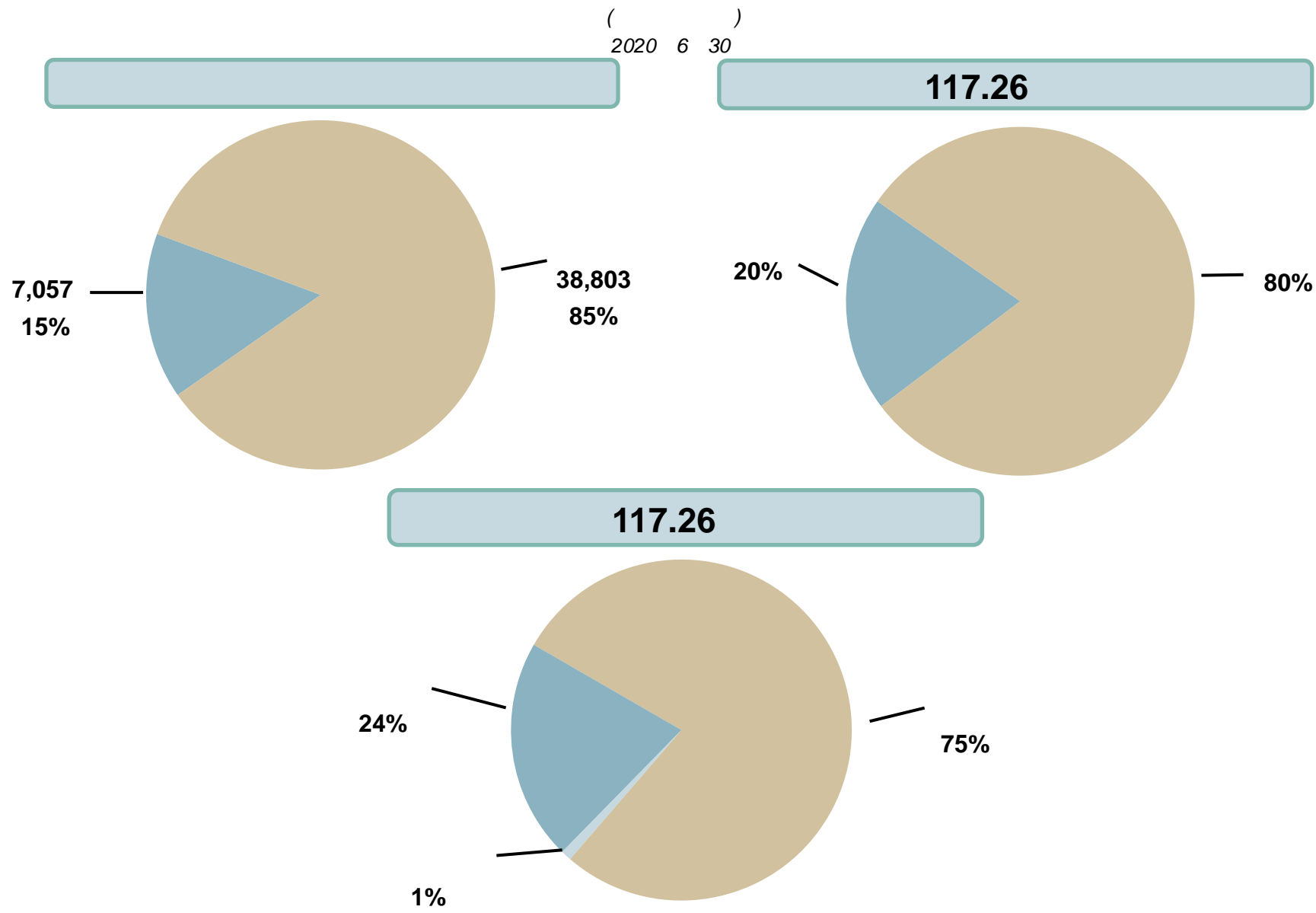
17 (31)
* 51%

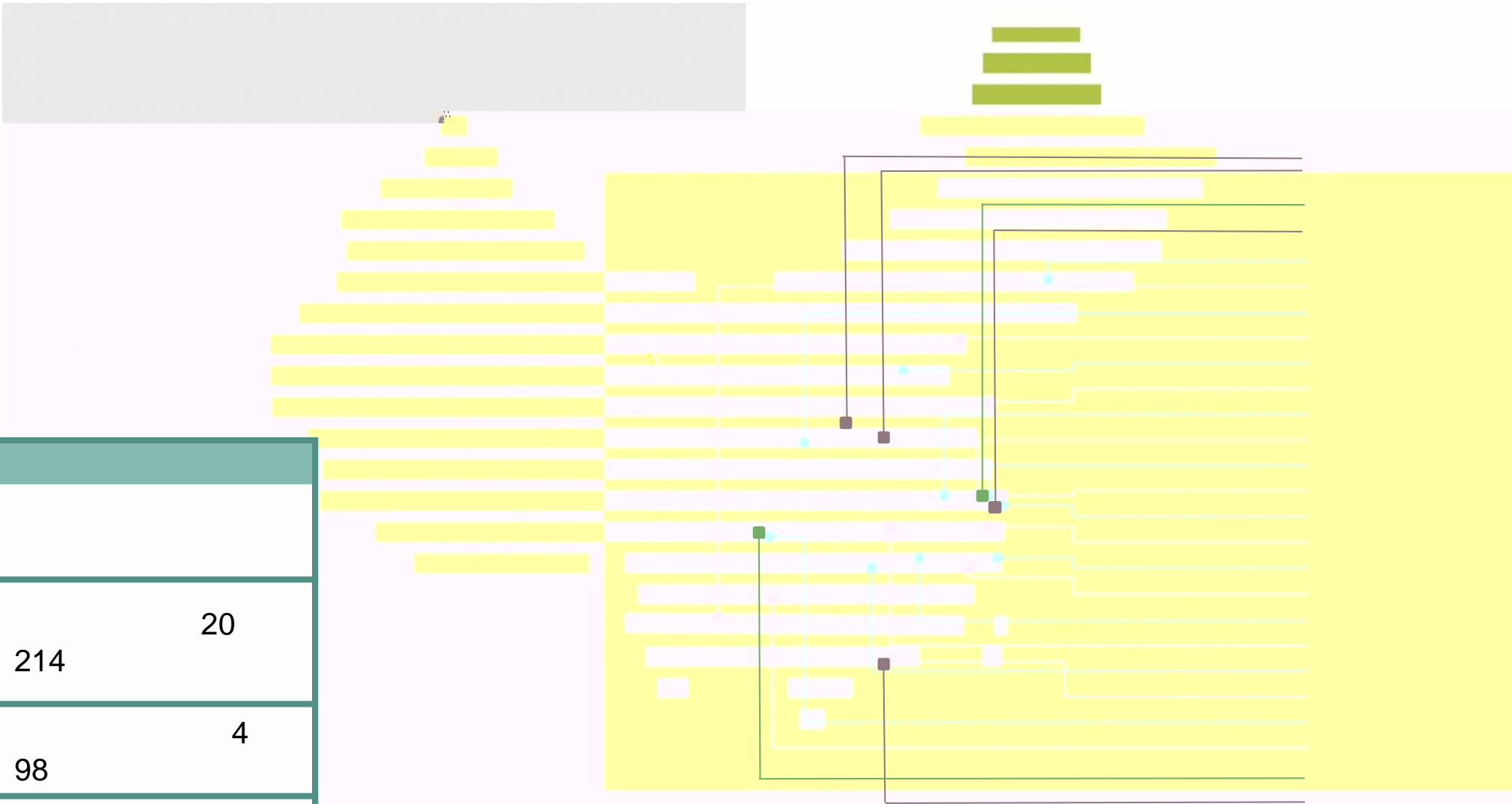
+ 2019 1 1 4.4

6 30	2020	2019	2020	2019	2020	2019	2020	2019
	1,905	3,229	175	1,806	155	360	330	2,165
	868	782	-	-	-	-	-	-
	2,773	4,011	175	1,806	155	360	330	2,165
	389	434	103	105	6	6	109	111
	599	369	17	19	-	-	17	19
	641	898	89	113	-	-	89	113
	1,629	1,701	209	237	6	6	215	243
	-	-	3,802	(109)	(1,223)	258	2,579	150
	4,402	5,712	4,186	1,934	(1,062)	624	3,124	2,558
							120	113
							(484)	(446)
-							(364)	(333)
							2,760	2,225

2020 6 30



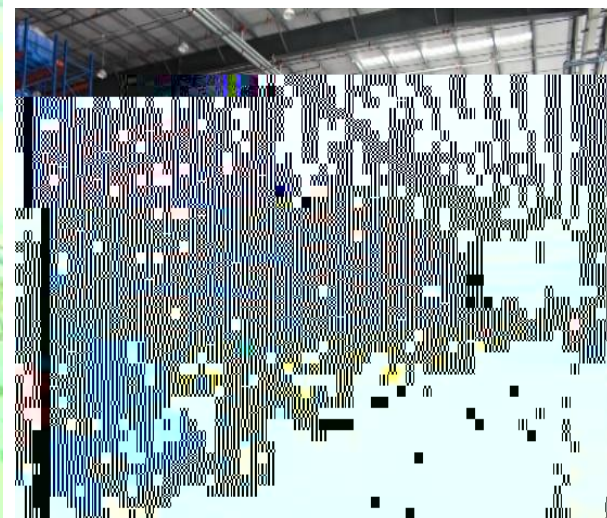
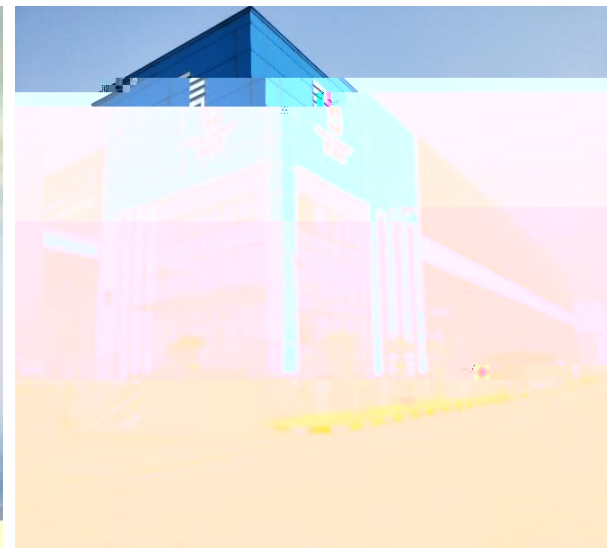
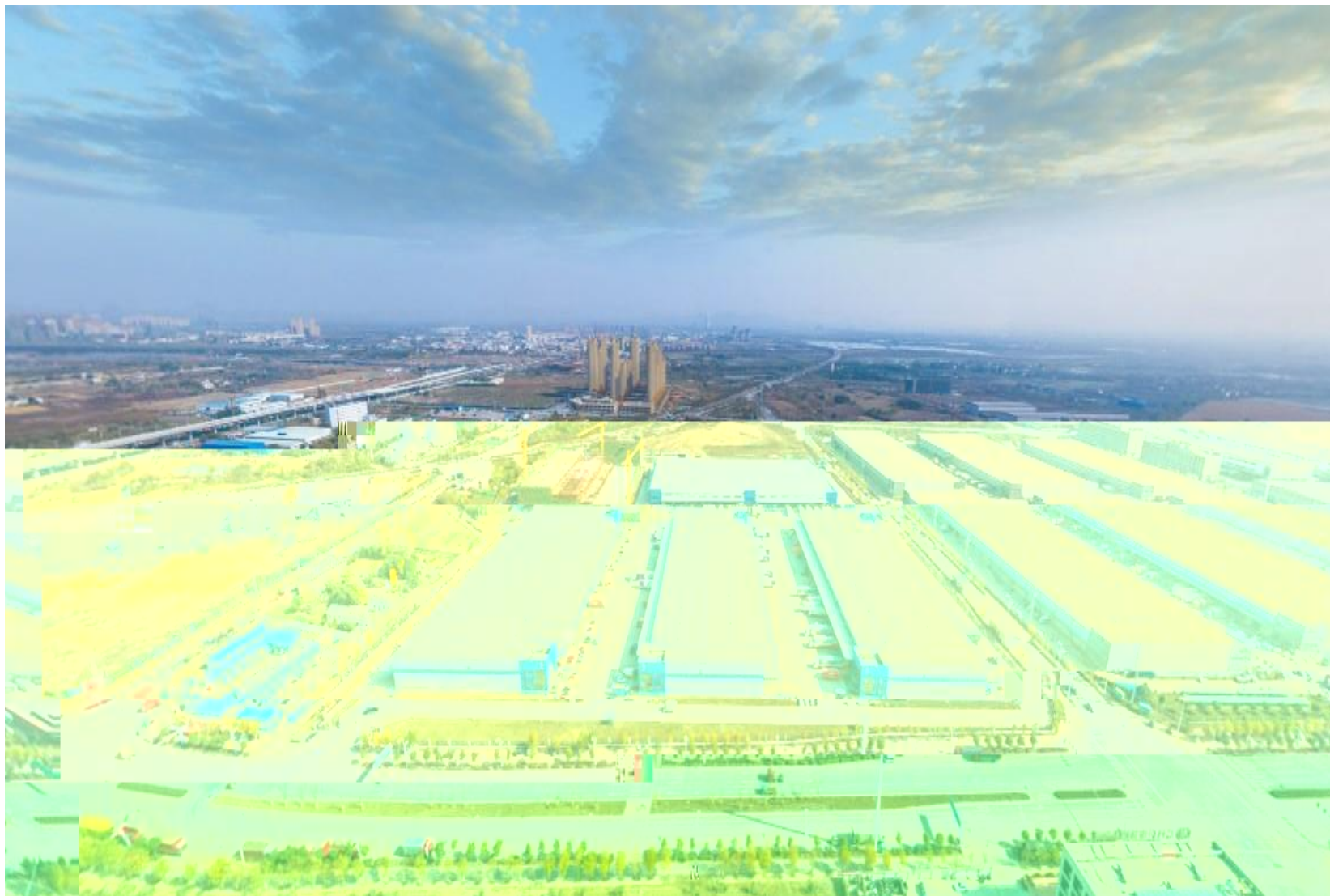




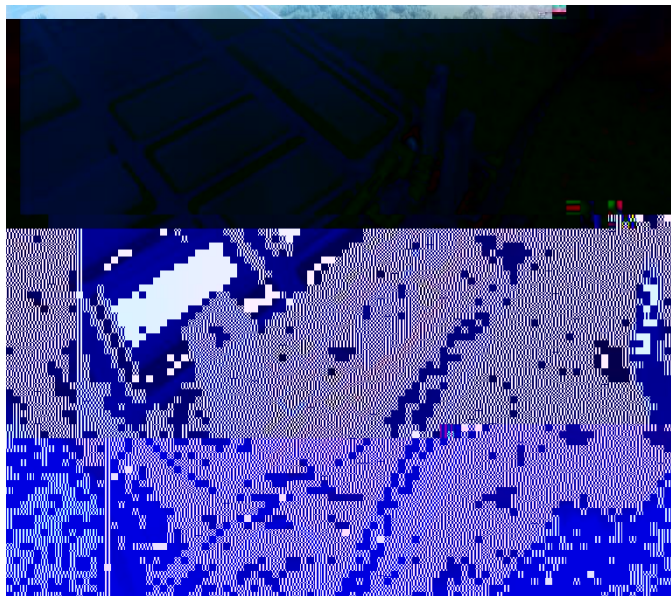
□ 35		
750		
□ 2020	214	20
□ 2020	98	4
□ 2021	27	2

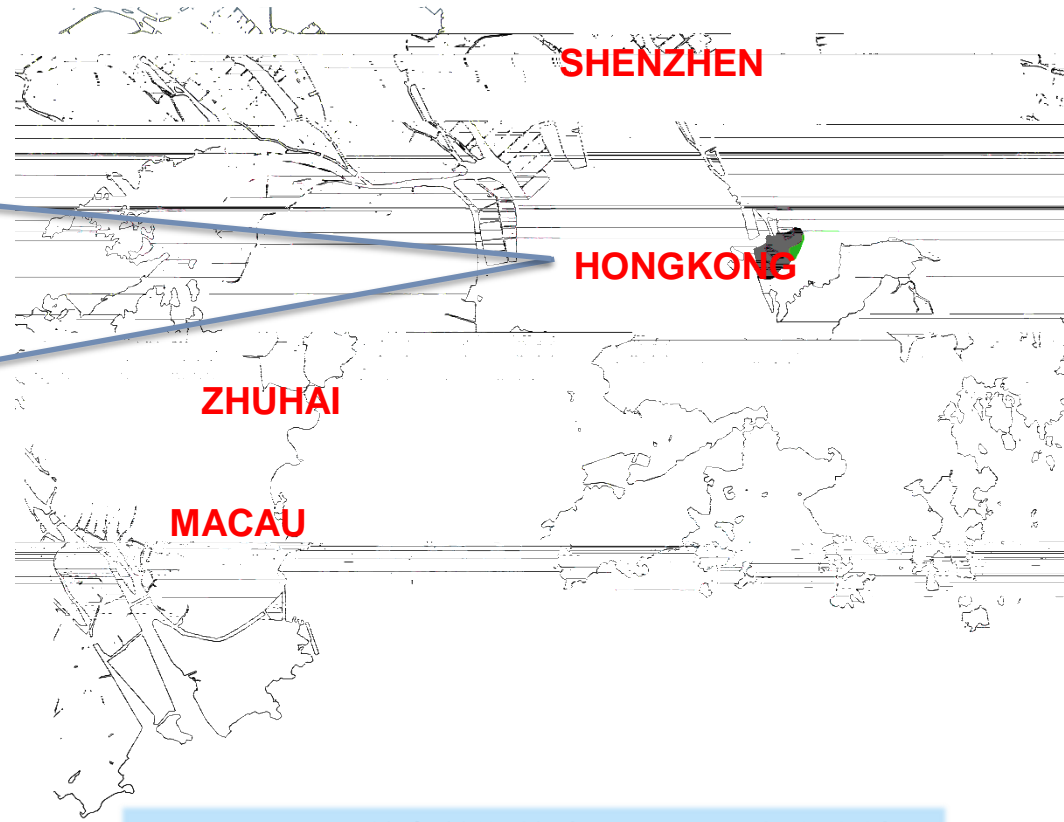
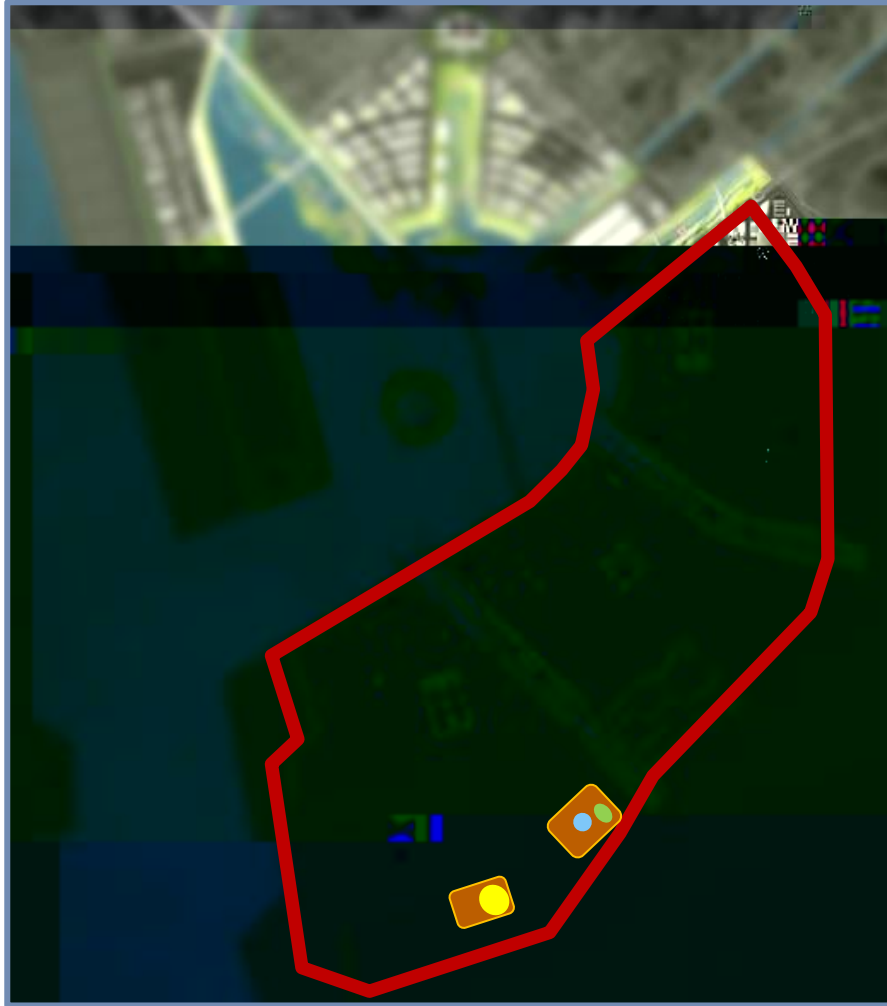
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()	□ : 61.1 ; 32.2	
	□ : 33.6 ; 11.1	
	□ 13.8 ()	
	□ : 34.8 ; :15	
	□ : 15.7 ; :5.8	
	□ : 17.2 ; :12.1	
	□ : 13.3 ; 6.7	
	□ : 26.7 ; 9.1	
	□ : 34.7 ; :8.5	
	□ : 42.7 ; :14.7	
	□ : 19.4 ; :6	
	□ : 34.7 ; :12.4	
	□ : 11.7 ; 8.5	
	□ : 13.8 ; 9.86	
	□ : 2.3 ; 3.1	
	□ : 70.0 ; 25.6	
	□ : 46.7 ; :6.4	
	□ : 6 ; :3.3	
	* □ : 7 ; :3.7	
	□ : 5.7 ; :5.8	

	□ 26.7	2020
	□ 44	2020
	□ 15.2	2020
	□ 12	2020
	□ 12.9	2021
	□ 14	2021
	□ 17.3	2022
	□ 12.6	2022
	□ 13.3	2022
	□ 40	2022
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	□ 8.9	2022
	□ 20	2022
	□ 4.5	2022

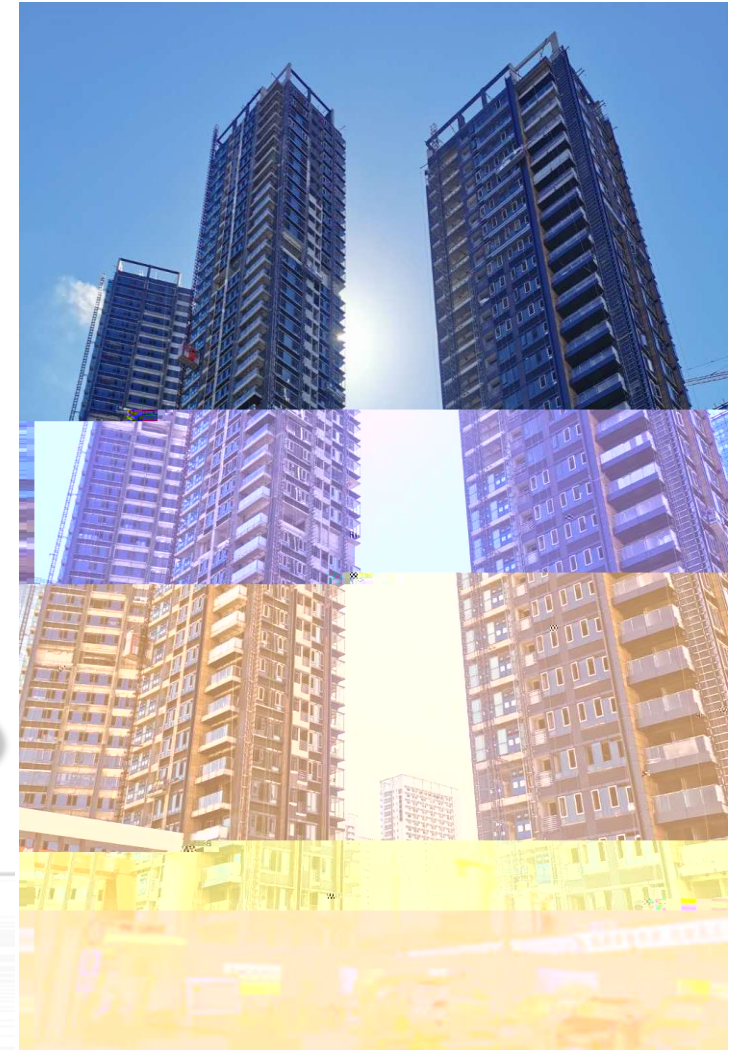
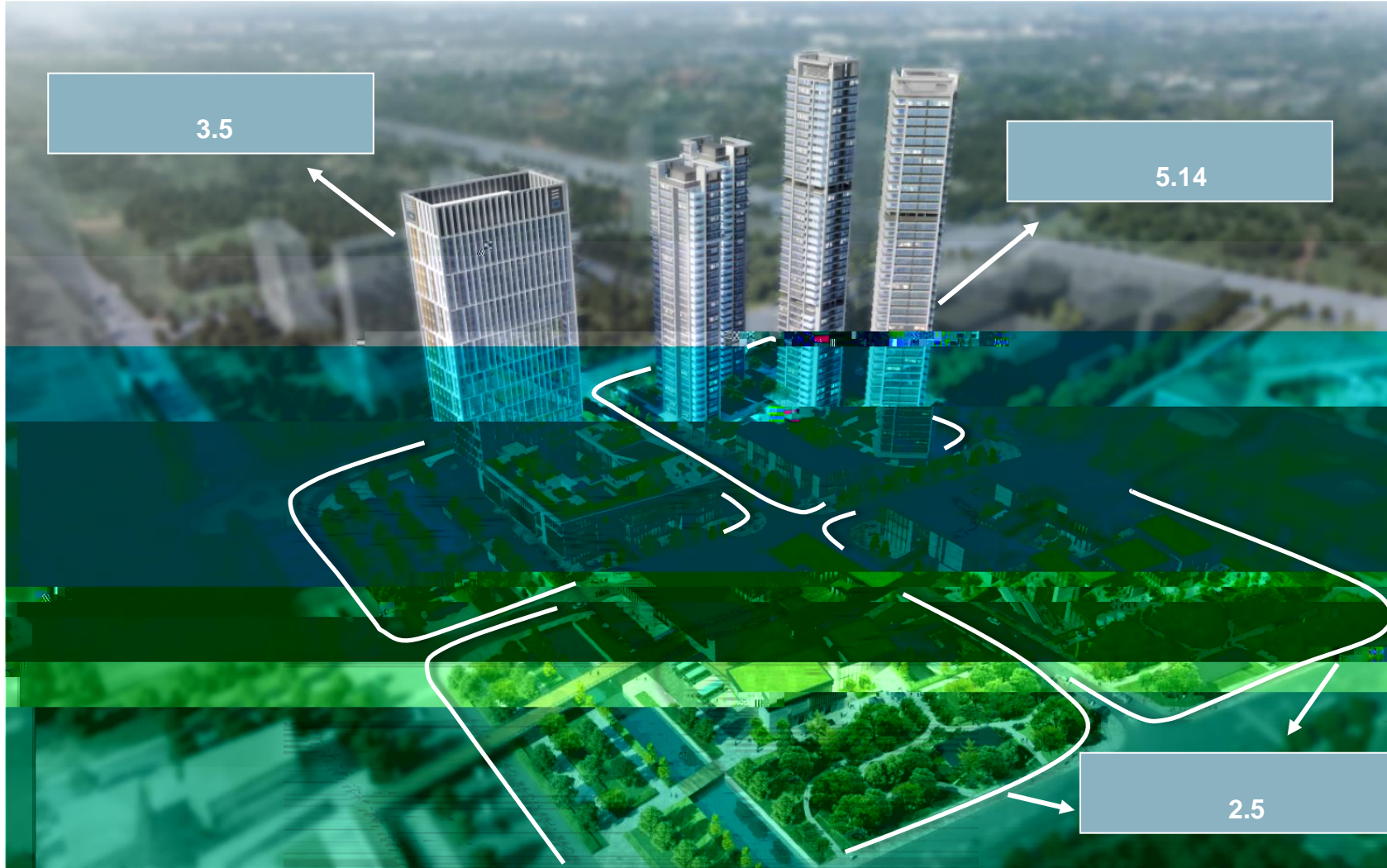


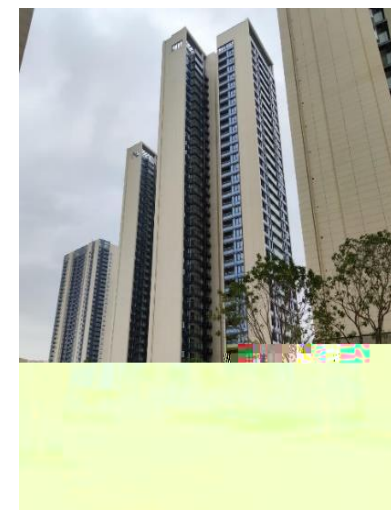
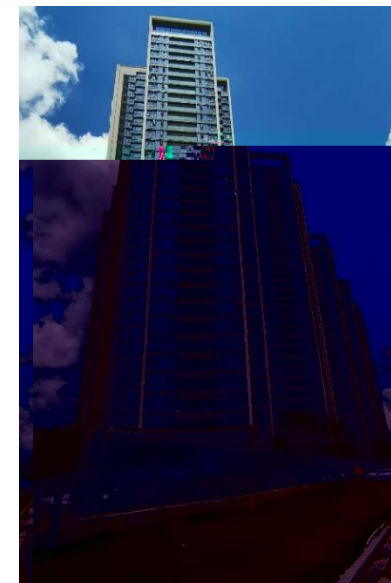
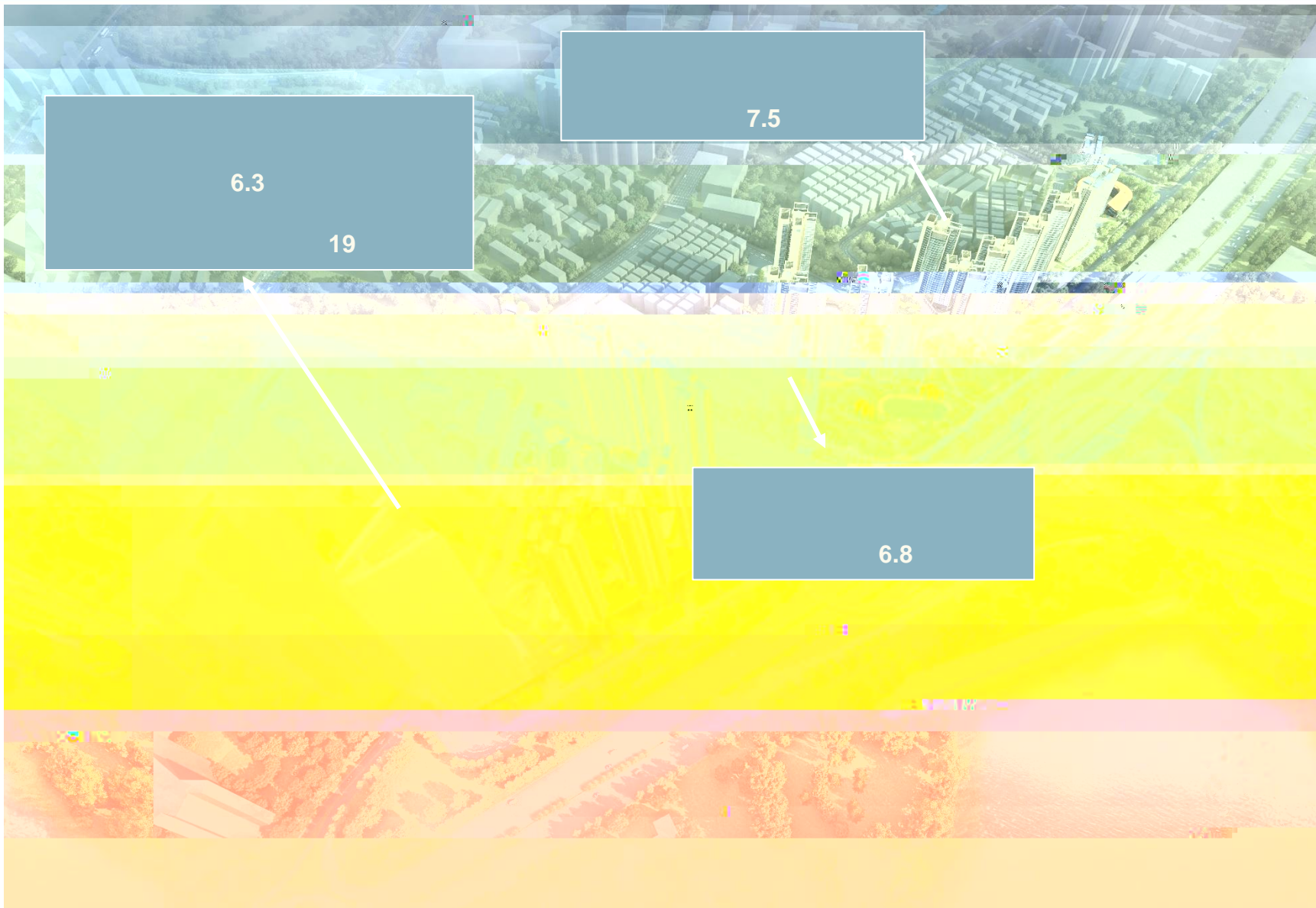


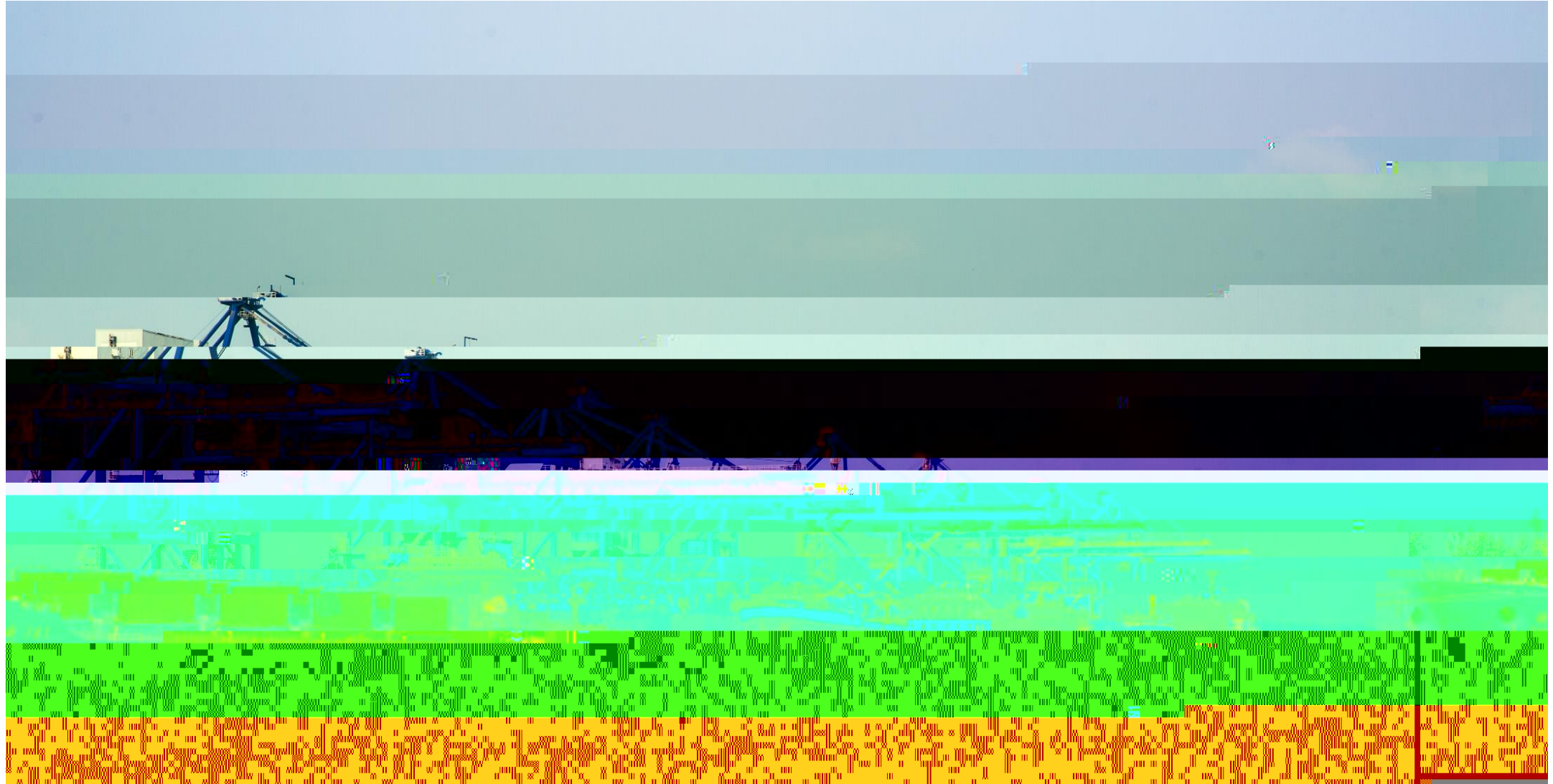




- 前海首期总建面 11万平方米土地
- 前海二期总建面11万平方米土地
- 前海三期总建面 17.2万平方米土地









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